

At close, the Sensex was down 299.48 points or 0.45% at 66,384.78, and the Nifty was down 72.65 points or 0.37% at 19,672.35.

At the close in NYSE, the Dow Jones Industrial Average gained 0.01% at 35,227.69, while the S&P 500 index climbed 0.03% at 4,536.34, and the NASDAQ Composite index declined 0.22% at 14,032.80.

On the Multi-Commodity Exchange (MCX), gold futures were trading at Rs 59,220 per 10 grams, down by Rs 89 or 0.15%. Silver futures were trading at Rs 74,722 per kg, lower by Rs 248 or 0.33%.

U.S. West Texas Intermediate crude was at \$76.70 a barrel, down 37 cents, or 0.5%, while Brent crude futures dipped 41 cents, or 0.5%, to \$80.66 a barrel.

The rupee witnessed range-bound trading against the US dollar in early trade. At the interbank foreign exchange, the rupee opened at 82.00 against the dollar, and touched 82.01, registering a fall of 3 paise over its previous close.

07.26 GS 2033 Opened at 7.0813 went High at 7.0650 made a Low of 7.0863 and it Closed at 7.0719.

Global Market Indicators

SYMBOL	21-07-2023	20-07-2023	%CHANGE
DOW JONES	35,228	35,225	0.01
NASDAQ	14,033	14,063	-0.22
S&P 500	4,536	4,535	0.03
NIKKEI	32,304	32,491	-0.57
GOLD(Per OUNCE)	1,966.60	1,970.90	-0.22
CRUDE OIL(\$ Per BBL)	81.07	79.64	1.90
EUR/USD	1.11	1.11	-0.05
US 10 Years	3.84	3.85	-1 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	24-07-2023	21-07-2023	%CHANGE
NIFTY 50	19,672.35	19,745.00	-0.37
BSE Sensex	66,384.78	66,684.26	-0.45
NIFTY BANK	45,923.05	46,075.20	-0.33
EUR/INR	90.7881	91.1761	-0.50
USD/INR	81.7940	81.9570	-0.20
G-SEC 3 Years	7.036	7.037	-0.07
5 years	7.061	7.069	-0.21
10 years	7.073	7.081	-0.20

SOURCE: MONEY CONTROL

Money Market

INDEX	21-07-2023	20-07-2023
Avg. Call Rate (%)	6.61	6.52
Vol. Traded (Rs.Cr.)	1,20,695	1,39,143
Net banking system liquidity o/s*	(10,51,198)	(114,89,48)
T-Bills 91 days^	6.72	6.69
182 days^	6.83	6.84
364 days^	6.86	6.87

SOURCE: CARE RATING

Commodity Market

INDEX	21-07-2023	20-07-2023	%CHANGE
GOLD (Rs Per 10 grams)	59,309	59,552	-0.41
SILVER (Rs Per KG)	74,970	75,449	-0.63
CRUDE OIL (Rs Per BBL)	6,298	6,211	1.40

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.83	7.29	8.07	9.03	10.00	10.81
1 Year	6.88	7.46	8.24	9.20	10.17	10.98
3 Year	7.05	7.54	8.32	9.28	10.25	11.06
5 Year	7.08	7.47	8.93	9.89	10.86	11.67
10 Year	7.09	7.69	9.15	10.11	11.08	11.89

G-sec and corporate bonds data as of July 21* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033