

At Close, the Sensex was up 37.08 points or 0.06% at 60,978.75, and the Nifty was down 0.20 points or 0.00% at 18,118.30. About 1485 shares have advanced, 1930 shares declined, and 132 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.76% at 33,629.56, while the S&P 500 index gained 1.19% at 4,019.81, and the NASDAQ Composite index added 2.01% at 11,364.41.

On the Multi-Commodity Exchange (MCX), Gold contracts were trading higher by 0.39% at Rs 57,035 per 10 grams, while silver was up 0.48 percent at Rs 68,290 a kilogram.

U.S. West Texas Intermediate (WTI) crude rose 13 cents to \$81.75 per barrel, while Brent crude had risen 5 cents to \$88.24 per barrel.

The partially convertible rupee eased to 81.72 per dollar, compared to its previous close of 81.390. The currency breached its 100-day moving average of 81.733 late in the session, falling 0.7% in two sessions.

07.26 GS 2032 Opened at 7.3604 went High at 7.3353 made a Low of 7.3627 and it Closed at 7.3453.

Global Market Indicators

SYMBOL	23-01-2023	20-01-2023	%CHANGE
DOW JONES	33,630	33,375	0.76
NASDAQ	11,364	11,140	2.01
S&P 500	4,020	3,973	1.19
NIKKEI	26,906	26,554	1.33
GOLD(\$ Per OUNCE)	1,929	1,928	0.02
CRUDE OIL(\$ Per BBL)	88.16	87.63	0.60
EUR/USD	1.09	1.09	0.16
US 10 Years	3.52	3.48	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	24-01-2023	23-01-2023	%CHANGE
NIFTY 50	18,118	18,118	-0.00
BSE Sensex	60,978	60,941	0.06
NIFTY BANK	42,733	42,821	-0.21
EUR/INR	88.6982	88.5212	0.15
USD/INR	81.5720	81.3470	0.14
G-SEC 3 Years	7.060	7.051	0.27
5 years	7.160	7.160	0.04
10 years	7.346	7.352	-0.08

SOURCE: MONEY CONTROL

Money Market

INDEX	23-01-2023	20-01-2023
Avg. Call Rate(%)	6.43	6.13
Vol. Traded (Rs.Cr.)	1,63,779	9,358
Net banking system liquidity/s*	(20,532)	58,921
T-Bills 91 days^	6.42	6.41
182 days^	6.81	6.81
364 days^	6.88	6.89

SOURCE: CARE RATING

Commodity Market

INDEX	23-01-2023	20-01-2023	%CHANGE
GOLD (Rs Per 10 grams)	56,815	56,658	0.28
SILVER (Rs Per KG)	67,964	68,547	-0.85
CRUDE OIL (Rs Per BBL)	6,705	6,620	1.28

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, FIs & Banks	NBFCs	Corporates
AAA	0.15	0.32	0.32
AA+	0.66	0.87	0.69
AA	1.01	1.20	1.09
AA-	1.48	1.60	1.49
A+	2.23	3.35	2.74
A	2.48	3.60	2.99
A-	2.73	3.85	3.24
BBB+	3.23	4.35	3.99
BBB	3.48	4.60	4.24
BBB-	3.98	5.10	4.74

SOURCE: CARE RATING