

At close, the Sensex was down 1,068.74 points or 1.28 percent at 82,225.92, and the Nifty was down 288.35 points or 1.12 percent at 25,424.65. About 1410 shares advanced, 2644 shares declined, and 127 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average dropped 821.91 points, or 1.66%, to close at 48,804.06, while the Nasdaq Composite declined 1.13% and ended at 22,627.27. The S&P 500 shed 1.04% and closed at 6,837.75.

On the Multi Commodity Exchange (MCX), gold futures were down Rs 983 or 0.55% to Rs 1,60,615 per 10 grams. Meanwhile, silver futures edged lower by Rs 1,006 or 0.3% to Rs 2,64,327 per kg.

U.S. crude futures were down 11 cents, or 0.2%, at \$66.20 a barrel. Brent crude futures eased 9 cents, or 0.1%, to \$71.40 a barrel.

The rupee fell by 7 paise to 90.96 against the US dollar. At the interbank foreign exchange, the rupee opened at 90.91 against the US dollar.

06.48 GS 2035 Opened at 6.6999 went High at 6.6553 made a Low of 6.7071 and it Closed at 6.6812.

Global Market Indicators

SYMBOL	23-02-2026	20-02-2026	%CHANGE
DOW JONES	48,804	49,626	(1.66)
NASDAQ	22,627	22,886	(1.13)
S&P 500	6,838	6,910	(1.04)
NIKKEI 225	56,826	56,826	0.00
GOLD(Per OUNCE)	5,231	5,103	2.50
CRUDE OIL-BRENT (\$ Per BBL)	71.49	71.76	(0.38)
EUR/USD	1.18	1.18	0.03
US 10 Years (%)	4.03	4.09	(6 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	24-02-2026	23-02-2026	%CHANGE
NIFTY 50	25,424.65	25,713.00	-1.12
BSE Sensex	82,225.92	83,294.66	-1.28
NIFTY BANK	61,047.30	61,264.25	-0.35
EUR/INR	107.0771	107.2519	-0.16
USD/INR	90.9050	90.9910	-0.09
G-SEC 3 Years	5.983	6.027	-0.73
5 years	6.407	6.442	-0.54
10 years	6.682	6.699	-0.25

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	20-02-2026	18-02-2026
Avg. Call Rate (%)	4.82	5.07
Vol. Traded (Rs. million)	8,781	1,22,844
Net banking system liquidity o/s* (Rs. million)	(22,70,636)	(25,18,646)
	23-02-2026	20-02-2026
T-Bills 91 days (%)	5.29	5.29
182 days (%)	5.43	5.50
364 days (%)	5.48	5.55

SOURCE: CARE RATING

Commodity Market

INDEX	23-02-2026	20-02-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,61,598	1,56,876	3.01
SILVER (Rs Per KG)	2,65,333	2,52,944	4.90
CRUDE OIL (Rs Per BBL)	6,045	6,057	-0.20

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.45	7.39	8.13	8.18	9.41	9.89
1 Year	5.60	7.10	7.84	7.89	9.12	9.60
3 Year	5.88	7.13	7.87	7.92	9.15	9.63
5 Year	6.43	7.24	8.08	8.13	9.36	9.84
10 Year	6.70	7.40	8.24	8.29	9.52	10.00

G-sec and corporate bonds data as of 23rd February *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 06.01 GS 2030; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055