

At close, the Sensex was down 856.65 points or 1.14 percent at 74,454.41, and the Nifty was down 242.55 points or 1.06 percent at 22,553.35. About 1126 shares advanced, 2526 shares declined, and 140 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average declined 1.69%, closing at 43,428.02, while the S&P 500 index declined by 1.70%, closing at 6,013.13, and the NASDAQ Composite index lost 2.20%, ending at 19,524.01.

On the Multi-Commodity Exchange (MCX), gold futures contracts opened flat at Rs 85,970 per 10 grams. The prices were down by 0.05% or Rs 40. Silver futures contracts have surged by Rs 700/kg, opening at Rs 96,265/kg.

U.S. West Texas Intermediate crude futures lost 21 cents, or 0.3%, to \$70.19. Brent futures were down 14 cents, or 0.2%, at \$74.29 barrel.

The local currency opened at 86.5800 against the US dollar, then traded at 86.6400 against the US dollar, as compared to 86.7125 against the greenback at previous close.

The 06.79 GS 2034 bond opened at 6.6958, reached a high of 6.6905, a low of 6.7065, and closed at 6.7036.

### Global Market Indicators

SYMBOL	21-02-2025	20-02-2025	%CHANGE
DOW JONES	43,428	44,177	(1.69)
NASDAQ	19,524	19,962	(2.20)
S&P 500	6,013	6,118	(1.71)
NIKKEI	38,777	38,678	0.26
GOLD(Per OUNCE)	2,936	2,939	(0.09)
CRUDE OIL(\$ Per BBL)	74.24	76.62	(3.11)
EUR/USD	1.05	1.05	(0.40)
US 10 Years	4.42	4.50	(8 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	24-02-2025	21-02-2025	%CHANGE
NIFTY 50	22,553.35	22,795.90	-1.06
BSE Sensex	74,454.41	75,311.06	-1.14
NIFTY BANK	48,651.95	48,981.20	-0.67
EUR/INR	90.7872	90.7119	0.19
USD/INR	86.6750	86.6100	0.10
G-SEC 3 Years	6.708	6.630	1.18
5 years	6.751	6.660	1.37
10 years	6.703	6.705	-0.03

SOURCE: MONEY CONTROL

### Money Market

INDEX	21-02-2025	20-02-2025
Avg. Call Rate (%)	6.29	6.35
Vol. Traded (Rs.Cr.)	1,24,952	1,64,607
Net banking system liquidity o/s*	19,25,427	18,75,717
T-Bills 91 days^	6.40	6.40
182 days^	6.51	6.54
364 days^	6.54	6.55

SOURCE: CARE RATING

### Commodity Market

INDEX	21-02-2025	20-02-2025	%CHANGE
GOLD (Rs Per 10 grams)	86,010	86,024	-0.02
SILVER (Rs Per KG)	96,200	97,113	-0.94
CRUDE OIL (Rs Per BBL)	6,148	6,316	-2.66

SOURCE: CARE RATING

### G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.54	7.70	8.47	8.49	9.74	10.21
1 Year	6.60	7.49	8.26	8.26	9.53	10.00
3 Year	6.63	7.30	8.07	8.07	9.34	9.81
5 Year	6.69	7.26	8.15	8.15	9.42	9.89
10 Year	6.71	7.26	8.15	8.15	9.42	9.89

G-sec and corporate bonds data as of Feb 21\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.63% GS 2026; 3 years G-sec: 7.06% GS 2028; 5 years G-sec: 07.17 GS 2030; 10 years G-sec: 06.79 GS 2034.