

At close, the Sensex was down 116.14 points or 0.14 percent at 85,408.70, and the Nifty was down 35.05 points or 0.13 percent at 26,142.10. About 1693 shares advanced, 2154 shares declined, and 118 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average rose 0.16 percent to 48,442, while the S&P 500 Index climbed 0.46 percent to 6,910, and the Nasdaq Composite Index increase 0.57 percent to 23,562.

On the Multi Commodity Exchange (MCX), gold futures opened higher by Rs 362, or 0.26%, at Rs 1,38,247 per 10 grams. Silver futures edged slightly lower to Rs 2,22,500 per kilogram.

U.S. West Texas Intermediate crude added 3 cents, or 0.05%, to \$58.41. Brent crude futures climbed 4 cents, or 0.06%, to \$62.42 a barrel.

The rupee settled lower by 16 paise at 89.79 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 89.56 against the US dollar.

06.33 GS 2035 Opened at 6.5893 went High at 6.5600 made a Low of 6.6017 and it Closed at 6.5739.

Global Market Indicators

SYMBOL	23-12-2025	22-12-2025	%CHANGE
DOW JONES	48,442	48,363	0.16
NASDAQ	23,562	23,429	0.57
S&P 500	6,910	6,878	0.46
NIKKEI 225	50,413	50,402	0.02
GOLD(Per OUNCE)	4,488	4,445	0.95
CRUDE OIL(\$ Per BBL)	62.38	62.07	0.50
EUR/USD	1.18	1.18	0.29
US 10 Years (%)	4.17	4.17	(0 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	24-12-2025	23-12-2025	%CHANGE
NIFTY 50	26,142.10	26,177.15	-0.13
BSE Sensex	85,408.70	85,524.84	-0.14
NIFTY BANK	59,183.60	59,299.55	-0.20
EUR/INR	105.8301	105.4612	0.35
USD/INR	89.7150	89.3960	0.36
G-SEC 3 Years	6.049	5.920	2.18
5 years	6.315	6.434	-1.85
10 years	6.539	6.647	-1.48

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	22-12-2025	19-12-2025
Avg. Call Rate (%)	5.38	4.87
Vol. Traded (Rs. million)	1,81,496	7,265
Net banking system liquidity o/s* (Rs. million)	5,48,518	3,74,098
	23-12-2025	22-12-2025
T-Bills 91 days (%)	5.26	5.19
182 days (%)	5.43	5.35
364 days (%)	5.58	5.50

SOURCE: CARE RATING

Commodity Market

INDEX	23-12-2025	22-12-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,37,885	1,36,744	0.83
SILVER (Rs Per KG)	2,19,653	2,12,872	3.19
CRUDE OIL (Rs Per BBL)	5,254	5,223	0.59

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.47	6.66	7.39	7.42	8.67	9.15
1 Year	5.44	6.89	7.62	7.65	8.90	9.38
3 Year	5.82	6.94	7.67	7.70	8.95	9.43
5 Year	6.41	7.01	7.83	7.87	9.11	9.59
10 Year	6.65	7.29	8.11	8.15	9.39	9.87

G-sec and corporate bonds data as of 23rd December *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054