

At close, the Sensex was down 171.72 points or 0.22 percent at 77,369.11, and the Nifty was down 32.95 points or 0.14 percent at 24,219.05. About 1970 shares advanced, 2278 shares declined, and 199 shares unchanged.

The Dow Jones Industrial Average climbed 0.43% to end at 7,674.37, while the Nasdaq Composite rose 0.43% to 26,180.45. The Dow Jones Industrial Average was up 517.80 points, or 0.98%, closed at 53,277.01.

On the Multi Commodity Exchange, gold futures rose by Rs 1,000 to Rs 1,63,434 per 10 grams. silver futures were down Rs 1,782 to Rs 2,44,815 per kg.

US West Texas Intermediate crude fell \$1.76, or 2%, to \$85.20 a barrel, while Brent crude futures were down \$1.9, or 2%, at \$92.60 a barrel.

The rupee pared initial gains and settled for the day lower by 3 paise at 95.74 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 95.65, then touched an intraday high of 95.64 and a low of 95.75.

06.94 GS 2036 Opened at 6.8523 went High at 6.8495 made a Low of 6.8737 and it Closed at 6.8708.

Global Market Indicators

SYMBOL	21-08-2026	20-08-2026	%CHANGE
DOW JONES	53,277	52,759	0.98
NASDAQ	26,180	26,067	0.43
S&P 500	7,674	7,641	0.43
NIKKEI 225	66,016	66,217	(0.30)
GOLD(Per OUNCE)	4,603	4,518	1.88
CRUDE OIL-BRENT (\$ Per BBL)	94.39	93.78	0.65
EUR/USD	1.17	1.17	0.01
US 10 Years (%)	4.74	4.70	4 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	24-08-2026	21-08-2026	%CHANGE
NIFTY 50	24,219.05	24,252.00	-0.14
BSE Sensex	77,369.11	77,540.83	-0.22
NIFTY BANK	57,525.95	57,761.95	-0.41
EUR/INR	111.6031	111.8560	-0.16
USD/INR	95.7350	95.6850	0.05
G-SEC 3 Years	6.246	6.249	-0.53
5 years	6.487	6.509	0.19
10 years	6.872	6.856	0.38

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	20-08-2026	19-08-2026
Avg. Call Rate (%)	5.16	5.15
Vol. Traded (Rs. million)	1,56,767	1,19,919
Net banking system liquidity o/s* (Rs. million)	(35,00,579)	(37,08,599)
	21-08-2026	20-08-2026
T-Bills 91 days (%)	5.28	5.27
182 days (%)	5.55	5.59
364 days (%)	5.72	5.73

SOURCE: CARE RATING

Commodity Market

INDEX	21-08-2026	20-08-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,62,438	1,59,425	1.89
SILVER (Rs Per KG)	2,46,597	2,43,243	1.38
CRUDE OIL (Rs Per BBL)	8,359	8,304	0.66

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.61	7.25	7.97	8.05	9.28	9.76
1 Year	5.80	7.52	8.24	8.32	9.55	10.03
3 Year	6.26	7.66	8.38	8.46	9.69	10.17
5 Year	6.50	7.67	8.49	8.57	9.80	10.28
10 Year	6.87	7.69	8.51	8.59	9.82	10.30

G-sec and corporate bonds data as of 21 August *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055