

At close, the Sensex falling 180.96 points, or 0.28 percent, to 65,252.34 and the Nifty ending at 19,386.70, down 57.30 points or 0.29 percent.

At the close in NYSE, the Dow Jones Industrial Average climbed 0.54% at 34,472.98, while the S&P 500 index rose 1.10% at 4,436.01, and the NASDAQ Composite index gained 1.59% at 13,721.03

On the Multi-Commodity Exchange (MCX), gold futures were trading at Rs 58,790 per 10 grams and were down by Rs 29 or 0.05% from Wednesday's closing price. Meanwhile, the September Silver futures were trading at Rs 73,847 per kg and were lower by Rs 157 or 0.21% around this time.

U.S. West Texas Intermediate crude dropped 31 cents, or 0.4%, to \$78.58 a barrel. Brent crude futures fell 27 cents, or 0.3%, to \$82.94 a barrel.

The rupee closed up 0.3% at 82.6850 to the dollar, compared with its close of 82.9350 in the previous session.

07.26 GS 2033 Opened at 7.1779 went High at 7.1721 made a Low of 7.1974 and it Closed at 7.1963.

Global Market Indicators

SYMBOL	23-08-2023	22-08-2023	%CHANGE
DOW JONES	34,473	34,289	0.54
NASDAQ	13,721	13,506	1.59
S&P 500	4,436	4,388	1.10
NIKKEI	32,010	31,857	0.48
GOLD(Per OUNCE)	1,914	1,897	0.89
CRUDE OIL(\$ Per BBL)	83	83.88	-1.05
EUR/USD	1.09	1.08	0.14
US 10 Years	4.20	4.33	-13 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	24-08-2023	23-08-2023	%CHANGE
NIFTY 50	19,386.70	19,444.00	-0.29
BSE Sensex	65,252.34	65,433.30	-0.28
NIFTY BANK	44,496.20	44,479.05	0.04
EUR/INR	89.5263	89.6448	-0.13
USD/INR	82.5510	82.5020	0.06
G-SEC 3 Years	7.183	7.170	0.14
5 years	7.183	7.181	0.10
10 years	7.197	7.193	0.04

SOURCE: MONEY CONTROL

Money Market

INDEX	23-08-2023	22-08-2023
Avg. Call Rate (%)	6.77	6.76
Vol. Traded (Rs.Cr.)	1,03,819	95,980
Net banking system liquidity o/s*	2,31,114	1,55,524
T-Bills 91 days^	6.85	6.80
182 days^	7.03	6.99
364 days^	7.05	7.01

SOURCE: CARE RATING

Commodity Market

INDEX	23-08-2023	22-08-2023	%CHANGE
GOLD (Rs Per 10 grams)	58,819	58,574	0.42
SILVER (Rs Per KG)	74,004	71,982	2.81
CRUDE OIL (Rs Per BBL)	6,555	6,641	-0.81

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.02	7.35	8.06	8.64	9.66	10.47
1 Year	7.02	7.53	8.24	8.82	9.84	10.65
3 Year	7.17	7.59	8.30	8.88	9.90	10.71
5 Year	7.18	7.59	8.84	9.43	10.45	11.26
10 Year	7.19	7.62	8.87	9.46	10.48	11.29

G-sec and corporate bonds data as of 23 Aug * Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033