

At close, the Sensex was down 315.06 points or 0.39 percent at 79,801.43, and the Nifty was down 82.25 points or 0.34 percent at 24,246.70. About 1869 shares advanced, 1921 shares declined, and 144 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average climbed 419.59 points, or 1.07%, closing at 39,606.57. The S&P 500 advanced 88.10 points, or 1.67%, to finish at 5,375.86, while the Nasdaq Composite jumped 407.63 points, or 2.50%, ending the session at 16,708.05.

On the Multi-Commodity Exchange (MCX), gold futures contracts opened at Rs 96,188/10 grams, higher by Rs 1,466 or 1.5%. Silver futures contracts opened lower at Rs 97,75/kg, down by Rs 124 or 0.13%.

U.S. West Texas Intermediate crude gained 7 cents, or 0.11%, to \$62.34 a barrel. Brent crude futures rose 6 cents, or 0.09%, to \$66.18 a barrel.

The rupee depreciated 22 paise to 85.67 against the US dollar. At the interbank foreign exchange, the domestic unit opened at 85.60 and fell to an intraday low of 85.67 against the greenback.

The 06.79 GS 2034 bond opened at 6.3258, reached a high of 6.3136, a low of 6.3586, and closed at 6.3216.

Global Market Indicators

SYMBOL	23-04-2025	22-04-2025	%CHANGE
DOW JONES	39,607	39,187	1.07
NASDAQ	16,708	16,300	2.50
S&P 500	5,376	5,288	1.67
NIKKEI	34,869	34,221	1.89
GOLD(Per OUNCE)	3,287	3,381	(2.78)
CRUDE OIL(\$ Per BBL)	66.12	67.44	(1.96)
EUR/USD	1.13	1.14	(0.94)
US 10 Years	4.39	4.39	0 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	24-04-2025	23-04-2025	%CHANGE
NIFTY 50	24,246.70	24,328.95	-0.34
BSE Sensex	79,801.43	80,116.49	-0.39
NIFTY BANK	55,201.40	55,370.05	-0.30
EUR/INR	97.0797	97.5048	0.28
USD/INR	85.3220	85.3630	-0.05
G-SEC 3 Years	6.166	6.158	0.13
5 years	6.212	6.201	0.18
10 years	6.322	6.329	-0.11

SOURCE: MONEY CONTROL

Money Market

INDEX	23-04-2025	22-04-2025
Avg. Call Rate (%)	5.91	5.87
Vol. Traded (Rs.Cr.)	1,64,339	1,63,446
Net banking system liquidity o/s*	(7,86,908)	(3,82,436)
T-Bills 91 days^	5.89	5.90
182 days^	5.94	5.95
364 days^	5.95	5.96

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.93	6.87	7.60	7.63	8.87	9.37
1 Year	5.98	6.94	7.67	7.70	8.94	9.44
3 Year	6.06	6.95	7.68	7.71	8.95	9.45
5 Year	6.10	6.96	7.79	7.82	9.07	9.56
10 Year	6.33	6.97	7.80	7.83	9.08	9.57

G-sec and corporate bonds data as of April 23* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.

Commodity Market

INDEX	23-04-2025	22-04-2025	%CHANGE
GOLD (Rs Per 10 grams)	94,722	97,340	-2.69
SILVER (Rs Per KG)	97,799	95,879	2.00
CRUDE OIL (Rs Per BBL)	5,309	5,452	-2.62

SOURCE: CARE RATING