

At close, the Sensex was up 299.17 points or 0.40 percent at 74,828.25, and the Nifty was up 117.80 points or 0.50 percent at 23,446.80. About 2674 shares advanced, 1531 shares declined, and 169 shares unchanged.

The Dow Jones Industrial Average declined 0.36%, to settle at 51,864. The S&P 500 stood at 7,765, while the Nasdaq Composite gained 0.45% for a record close of 27,244.

On the Multi Commodity Exchange, gold futures held steady at Rs 1,52,549 per 10 grams. Meanwhile, Silver futures were up by Rs 780 to Rs 2,40,666 per kg.

US West Texas Intermediate (WTI) crude declined 35 cents, or 0.39%, to \$90.17 a barrel. Brent crude futures fell 7 cents, or 0.07%, to \$99.18 a barrel.

The rupee fell 12 paise to close at 95.74 against the US dollar. At the interbank foreign exchange market, the rupee opened at 95.58 against the US dollar, then gained ground and touched an intraday high of 95.57 against the American currency.

06.94 GS 2036 Opened at 7.0106 went High at 6.9997 made a Low of 7.0451 and it Closed at 7.0447.

Global Market Indicators

SYMBOL	22-09-2026	21-09-2026	%CHANGE
DOW JONES	51,864	52,049	(0.36)
NASDAQ	27,244	27,122	0.45
S&P 500	7,765	7,765	(0.00)
NIKKEI 225	NA	NA	NA
Gold (\$/oz)	4,355	4,343	0.27
CRUDE OIL-BRENT (\$ Per BBL)	99.25	100.34	(1.09)
EUR/USD	1.14	1.15	(0.13)
US 10 Years (%)	4.97	4.96	0 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	23-09-2026	22-09-2026	%CHANGE
NIFTY 50	23,446.80	23,329.00	0.50
BSE Sensex	74,828.25	74,529.08	0.40
NIFTY BANK	56,548.90	56,215.55	0.59
EUR/INR	109.2426	109.5820	-0.31
USD/INR	95.7400	95.5800	0.17
G-SEC 3 Years	6.655	6.601	0.82
5 years	6.730	6.725	0.07
10 years	7.048	7.002	0.66

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	21-09-2026	18-09-2026
Avg. Call Rate (%)	5.24	4.94
Vol. Traded (Rs. million)	1,63,906	11,495
Net banking system liquidity o/s* (Rs. million)	(49,17,902)	(61,99,752)
	22-09-2026	21-09-2026
T-Bills 91 days (%)	5.35	5.34
182 days (%)	5.67	5.73
364 days (%)	6.02	6.03

SOURCE: CARE RATING

Commodity Market

INDEX	22-09-2026	21-09-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,52,716	1,53,094	-0.25
SILVER (Rs Per KG)	2,39,888	2,39,317	0.24
CRUDE OIL (Rs Per BBL)	8,643	9,158	-5.62

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.73	7.20	7.92	8.00	9.23	9.71
1 Year	5.93	7.61	8.33	8.41	9.64	10.12
3 Year	6.53	7.83	8.55	8.63	9.86	10.34
5 Year	6.84	7.86	8.68	8.76	9.99	10.47
10 Year	7.01	7.89	8.71	8.79	10.02	10.50

G-sec and corporate bonds data as of 22 Sept *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; **3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055**