

At close, the Sensex was up 384.30 points or 0.45 percent at 84,928.61, and the Nifty was up 148.05 points or 0.57 percent at 25,939.

At the close in NYSE, the Dow Jones Industrial Average gained by 0.09% at 42,063.36 while the S&P 500 index declined 0.19% at 5,702.55, and the NASDAQ Composite index declined by 0.36% at 17,948.32.

On the Multi-Commodity Exchange (MCX) opened flat at Rs 74,268 per 10 gram, while silver futures contracts were trading at Rs 90,213/kg, up by 0.09% or Rs 78.

U.S. crude futures for November were up 22 cents, or 0.3%, at \$71.22. Brent crude futures for November were up 20 cents, or 0.3% at \$74.69 a barrel.

Indian rupee ended flat at 83.55 per dollar, close of 83.57.

07.10 GS 2034 Opened at 6.7654 went High at 6.7576 made a Low of 6.7725 and it Closed at 6.7682.

Global Market Indicators

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SYMBOL	20-09-2024	19-09-2024	%CHANGE	
DOW JONES	42,063	42,025	0.09	
NASDAQ	17,948	18,014	-0.36	
S&P 500	5,702	5,714	-0.19	
NIKKEI	37,724	37,155	1.53	
GOLD(Per OUNCE)	Per OUNCE) 2646 2628		0.68	
CRUDE OIL(\$ Per BBL)	74.49	9 71.85 3.54		
EUR/USD	1.11	1.11	0.00	
US 10 Years	3.75	3.72	0.02	

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

INDEX	20-09-2024	19-09-2024
Avg. Call Rate (%)	6.69	6.65
Vol. Traded (Rs.Cr.)	11,642	1,05,999
Net banking system liquidity o/s*	(2,60,927.4)	(2,48,247)
T-Bills 91 days^	6.53	6.56
182 days^	6.58	6.60
364 days^	6.58	6.55

SOURCE: CARE RATING

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<u>Commodity Market</u>				
INDEX	20-09-2024	19-09-2024	%CHANGE	
GOLD (Rs Per 10 grams)	74,040	73,438	0.82	
SILVER (Rs Per KG)	90,135	89,968	0.19	
CRUDE OIL (Rs Per BBL)	5,975	6,026	-0.85	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	23-09-2024	20-09-2024	%CHANGE	
NIFTY 50	25,939.05	25,790.95	0.57	
BSE Sensex	84,928.61	84,544.31	0.45	
NIFTY BANK	54,105.80	53,793.20	0.58	
EUR/INR	JR/INR 92.8305 93.2699		-0.38	
USD/INR	83.5040	83.4910	0.05	
G-SEC 3 Years	6.797	6.685	1.68	
5 years	6.793	6.681	1.68	
10 years	6.768	6.763	0.07	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.58	7.61	8.35	8.40	9.69	10.09
1 Year	6.62	7.61	8.35	8.40	9.69	10.09
3 Year	6.68	7.52	8.26	8.31	9.60	10.00
5 Year	6.68	7.39	8.24	8.29	9.58	9.98
10 Year	6.76	7.26	8.11	8.16	9.45	9.85

G-sec and corporate bonds data as of Sept 20* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 07.10 GS 2034