

At close, the Sensex was up 130.06 points or 0.15 percent at 84,556.40, and the Nifty was up 22.80 points or 0.09 percent at 25,891.40.

At the close of trading on the NYSE, the Dow Jones Industrial Average fall 0.71% to 46,590.41, while the S&P 500 Index declined 0.53% to 6,699.40, and the Nasdaq Composite Index declined 0.93% to 22,740.40.

On the Multi Commodity Exchange (MCX), gold rose Rs 892 or 0.73% to Rs 1,22,749 per 10 grams, while silver extended its upward trajectory, climbing Rs 1,119 or 0.77% to Rs 1,46,677 per kilogram.

U.S. West Texas Intermediate futures advanced 2.2% to settle at \$58.50, while Brent crude futures rose 2.0%, at \$62.59 a barrel.

The rupee ended higher at 87.85 per dollar versus previous close of 87.93.

06.33 GS 2035 Opened at 6.4919 went High at 6.4919 made a Low of 6.5422 and it Closed at 6.5357.

Global Market Indicators

SYMBOL	22-10-2025	21-10-2025	%CHANGE
DOW JONES	46,590	46,925	(0.71)
NASDAQ	22,740	22,954	(0.93)
S&P 500	6,699	6,735	(0.53)
NIKKEI 225	49,308	49,316	(0.02)
GOLD(Per OUNCE)	4,094	4,124	(0.73)
CRUDE OIL(\$ Per BBL)	62.59	61.32	2.07
EUR/USD	1.16	1.16	0.10
US 10 Years (%)	3.95	3.96	(1 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	23-10-2025	20-10-2025	%CHANGE
NIFTY 50	25,891.40	25,843.15	0.09
BSE Sensex	84,556.40	84,363.37	0.15
NIFTY BANK	58,078.05	58,033.20	0.12
EUR/INR	101.8776	102.4504	-0.01
USD/INR	87.8400	87.8690	0.15
G-SEC 3 Years	5.875	5.845	0.69
5 years	6.161	6.113	0.88
10 years	6.538	6.508	0.46

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	17-10-2025	16-10-2025
Avg. Call Rate (%)	5.30	5.40
Vol. Traded (Rs. million)	23,855	1,78,037
Net banking system liquidity o/s* (Rs. million)	(9,88,832)	(14,11,327)
	20-10-2025	17-10-2025
T-Bills 91 days (%)	5.41	5.43
182 days (%)	5.53	5.53
364 days (%)	5.53	5.53

SOURCE: CARE RATING

Commodity Market

INDEX	22-10-2025	21-10-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,21,857	1,28,271	-5.00
SILVER (Rs Per KG)	1,45,558	1,50,327	-3.17
CRUDE OIL (Rs Per BBL)	5,151	5,053	1.94

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.53	6.52	7.23	7.27	8.50	9.03
1 Year	5.58	6.65	7.36	7.40	8.63	9.16
3 Year	5.75	6.84	7.55	7.59	8.82	9.35
5 Year	6.11	6.88	7.69	7.72	8.96	9.49
10 Year	6.50	7.12	7.93	7.96	9.20	9.73

G-sec and corporate bonds data as of 20th October *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054