

At close, the Sensex was down 5.43 points or 0.01 percent at 66,017.81, and the Nifty was down 9.80 points or 0.05 percent at 19,802. About 1748 shares advanced, 1407 shares declined, and 120 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose by 0.53% at 35,273.03 while the S&P 500 index lost 0.41% at 4,556.62, and the NASDAQ Composite index fell by 0.46% at 14,265.86.

On the Multi-Commodity Exchange (MCX), gold futures were trading at Rs 61,100 per 10 gram, up by Rs 76 or 0.12%. Silver futures were trading at Rs 73,008 per kg, higher by Rs 182 or 0.25%.

U.S. West Texas Intermediate crude dipped 72 cents, or 0.9%, to \$76.40. Brent futures fell 81 cents, or 1%, to \$81.15 a barrel.

The rupee edged up by 2 paise to 83.30 against the US dollar in opening trade. At the interbank foreign exchange market, the local unit opened at 83.30 against the US dollar, showing a rise of 2 paise over the last close. The unit had closed at 83.32.

07.18 GS 2033 Opened at 7.2590 went High at 7.2444 made a Low of 7.2634 and it Closed at 7.2561.

Global Market Indicators

| | | | | |
|-------------------------------------|------------|------------|---------|--|
| SYMBOL | 22-11-2023 | 21-11-2023 | %CHANGE | |
| DOW JONES | 35,273 | 35,088 | 0.53 | |
| NASDAQ | 14,266 | 14,200 | 0.46 | |
| S&P 500 | 4,557 | 4,538 | 0.41 | |
| NIKKEI | 33,452 | 33,354 | 0.29 | |
| GOLD(Per OUNCE) | 1989.72 | 1998.37 | -0.43 | |
| CRUDE OIL(\$ Per BBL) | 81.65 | 82.39 | -0.90 | |
| EUR/USD | 1.09 | 1.09 | -0.20 | |
| US 10 Years 4.42 | | 4.42 | 0 bps | |
| SOURCE: CNBC NEWS AND MONEY CONTROL | | | | |

Money Market

| INDEX | 22-11-2023 | 21-11-2023 |
|-----------------------------------|------------|------------|
| Avg. Call Rate (%) | 6.81 | 6.80 |
| Vol. Traded (Rs.Cr.) | 1,19,451 | 1,15,964 |
| Net banking system liquidity o/s* | 17,68,502 | 17,35,262 |
| T-Bills 91 days^ | 6.94 | 6.91 |
| 182 days^ | 7.10 | 7.07 |
| 364 days^ | 7.14 | 7.10 |

SOURCE: CARE RATING

Commodity Market

| | | | | |
|---------------------------|-----------------------|--------|---------|--|
| INDEX | 22-11-2023 21-11-2023 | | %CHANGE | |
| GOLD (Rs Per 10 grams) | 61,024 | 61,225 | -0.33 | |
| SILVER (Rs Per KG) | 72,826 | 73,304 | -0.65 | |
| CRUDE OIL (Rs Per BBL) | 6,363 | 6,468 | -1.62 | |

SOURCE: CARE RATING

Domestic market Indicators

| INDEX | 23-11-2023 | 22-11-2023 | %CHANGE | |
|---------------|------------|------------|---------|--|
| NIFTY 50 | 19,802.00 | 19,811.85 | -0.05 | |
| BSE Sensex | 66,017.81 | 66,023.24 | -0.01 | |
| NIFTY BANK | 43,577.50 | 43,449.60 | 0.29 | |
| EUR/INR | 90.8713 | 90.8264 | 0.14 | |
| USD/INR | 83.2840 | 83.2770 | 0.01 | |
| G-SEC 3 Years | 7.247 | 7.241 | 0.22 | |
| 5 years | 7.283 | 7.282 | 0.03 | |
| 10 years | 7.255 | 7.250 | 0.11 | |

SOURCE: MONEY CONTROL

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|---------------|-------|------|------|------|------|-------|
| 6 Months | 7.08 | 7.62 | 8.32 | 8.35 | 9.70 | 10.09 |
| 1 Year | 7.17 | 7.65 | 8.35 | 8.38 | 9.73 | 10.12 |
| 3 Year | 7.23 | 7.72 | 8.42 | 8.45 | 9.80 | 10.19 |
| 5 Year | 7.28 | 7.68 | 8.55 | 8.58 | 9.93 | 10.32 |
| 10 Year | 7.25 | 7.72 | 8.59 | 8.62 | 9.97 | 10.36 |

G-sec and corporate bonds data as of 22 Nov* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 8.40% GS 2024; 3 years G-Sec: 5.74% GS 2026; 5 years G-Sec: 07.10 GS 2029; 10 years G-Sec: 07.26 GS 2033