

At close, the Sensex was up 1,196.98 points or 1.61 percent at 75,418.04, and the Nifty was up 369.90 points or 1.64 percent at 22,967.70. About 1577 shares advanced, 1761 shares declined, and 112 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.51% at 39,671.04 while the S&P 500 index fell 0.27% at 5,307.01 and the NASDAQ Composite index lost 0.18% at 16,801.

On the Multi-Commodity Exchange (MCX) gold futures contracts opened flat at Rs 72,575 per 10 grams, Rs 471 or 0.64% lower, while silver contracts were down by nearly Rs 1,600 or 1.72% at Rs 91,415 per kg.

U.S. West Texas Intermediate crude (WTI) futures were down 35 cents, or 0.5%, at \$77.14. Brent crude futures fell 27 cents, or 0.3%, to \$81.63 a barrel.

Global Market Indicators

SYMBOL	22-05-2024	21-05-2024	%CHANGE
DOW JONES	39,671	39,873	(0.51)
NASDAQ	16,802	16,833	(0.18)
S&P 500	5,307	5,321	(0.27)
NIKKEI	38,617	38,947	(0.85)
GOLD(Per OUNCE)	2378	2422	(1.79)
CRUDE OIL(\$ Per BBL)	81.68	82.53	(1.03)
EUR/USD	1.08	1.09	(0.30)
US 10 Years	4.43	4.41	2 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	23-05-2024	22-05-2024	%CHANGE
NIFTY 50	22,967.65	22,597.80	1.64
BSE Sensex	75,418.04	74,221.06	1.61
NIFTY BANK	48,768.60	47,781.95	2.06
EUR/INR	90.3400	90.1965	0.22
USD/INR	83.2070	83.2680	-0.04
G-SEC 3 Years	NA	7.025	NA
5 years	NA	7.039	NA
10 years	NA	6.994	NA

SOURCE: MONEY CONTROL

Money Market

INDEX	22-05-2024	21-05-2024
Avg. Call Rate (%)	6.76	6.11
Vol. Traded (Rs.Cr.)	1,32,624	8,478
Net banking system liquidity o/s*	25,57,089	11,25,689
T-Bills 91 days^	6.87	6.86
182 days^	7.00	6.97
364 days^	7.01	7.00

SOURCE: CARE RATING

Commodity Market

INDEX	22-05-2024	21-05-2024	%CHANGE
GOLD (Rs Per 10 grams)	73,046	74,021	-1.32
SILVER (Rs Per KG)	93,013	94,725	-1.81
CRUDE OIL (Rs Per BBL)	6,492	6,568	-1.16

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.00	7.53	8.26	8.33	9.63	9.97
1 Year	7.02	7.67	8.40	8.47	9.77	10.11
3 Year	7.02	7.68	8.41	8.48	9.78	10.12
5 Year	7.04	7.55	8.40	8.46	9.76	10.11
10 Year	7.00	7.55	8.40	8.46	9.76	10.11

G-sec and corporate bonds data as of May 22* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.10 GS 2029; 10 years G-sec: 07.10 GS 2034