

At close, the Sensex was down 1,836.57 points or 2.46 percent at 72,696.39, and the Nifty was down 601.85 points or 2.60 percent at 22,512.65. About 592 shares advanced, 3654 shares declined, and 114 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average fell 0.96 percent to 45,577, while the S&P 500 Index fell 1.51 percent to 6,506 and the Nasdaq Composite Index lost 2.01 percent to 21,648.

On the Multi Commodity Exchange (MCX), gold futures for delivery declined by Rs 12,984, or 9%, to Rs 1,31,508 per 10 grams. Silver futures fell by Rs 26,262, or 11.5%, to Rs 2,00,510 per kg.

U.S. West Texas Intermediate fell 7.8% to \$90.55 after dropping 13.5% to a session low of \$85.28. Brent crude futures traded at about \$104.10 per barrel, down 7.2%.

The rupee slumped 50 paise to a provisional closing low of 94.03 against the greenback. In the interbank foreign exchange market, the local unit opened at 93.84 and continued to lose ground before breaching the 94 mark against the US dollar.

06.48 GS 2035 Opened at 6.7804 went High at 6.7771 made a Low of 6.8871 and it Closed at 6.8379.

Global Market Indicators

SYMBOL	20-03-2026	19-03-2026	%CHANGE
DOW JONES	45,577	46,021	(0.96)
NASDAQ	21,648	22,091	(2.01)
S&P 500	6,506	6,606	(1.51)
NIKKEI 225	53,373	53,373	0.00
GOLD(Per OUNCE)	4,488	4,648	(3.45)
CRUDE OIL-BRENT (\$ Per BBL)	112.19	108.65	3.26
EUR/USD	1.16	1.16	(0.16)
US 10 Years (%)	4.39	4.28	11 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	23-03-2026	20-03-2026	%CHANGE
NIFTY 50	22,512.65	23,114.50	-2.60
BSE Sensex	72,696.39	74,532.96	-2.46
NIFTY BANK	51,437.75	53,427.05	-3.72
EUR/INR	108.0416	108.3983	-0.33
USD/INR	93.4220	93.6520	-0.25
G-SEC 3 Years	6.103	6.177	-1.20
5 years	6.583	6.484	1.94
10 years	6.887	6.767	2.23

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	18-03-2026	17-03-2026
Avg. Call Rate (%)	5.29	5.28
Vol. Traded (Rs. million)	1,90,125	2,84,246
Net banking system liquidity o/s* (Rs. million)	(2,73,974)	(8,19,636)
	20-03-2026	18-03-2026
T-Bills 91 days (%)	5.31	5.31
182 days (%)	5.50	5.53
364 days (%)	5.60	5.64

SOURCE: CARE RATING

Commodity Market

INDEX	20-03-2026	19-03-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,44,492	1,44,954	-0.32
SILVER (Rs Per KG)	2,26,772	2,31,460	-2.03
CRUDE OIL (Rs Per BBL)	9,258	8,936	3.60

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.50	7.57	8.31	8.36	9.59	10.07
1 Year	5.74	7.37	8.11	8.16	9.39	9.87
3 Year	6.17	7.43	8.17	8.22	9.45	9.93
5 Year	6.48	7.44	8.28	8.33	9.56	10.04
10 Year	6.76	7.56	8.40	8.45	9.68	10.16

G-sec and corporate bonds data as of 20th March *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.32 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055