

At Close, the Sensex was down 289.31 points or 0.50% at 57,925.28, and the Nifty was down 75.00 points or 0.44% at 17,076.90. About 1428 shares advanced, 1983 shares declined, and 127 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 1.63% at 32,030.11, while the S&P 500 index declined 1.65% at 3,936.97, and the NASDAQ Composite index declined 1.60% at 11,669.96.

On the Multi-Commodity Exchange (MCX), Gold was up 0.93% at Rs 59,300 per 10 grams, while silver was up 0.57percent at Rs 69,704 a kilogram.

U.S. West Texas Intermediate (WTI) crude dropped 84 cents, or 1.2%, to \$70.06, while Brent crude futures fell 80 cents, or 1%, to \$75.89 a barrel.

The rupee opened at 82.3750 per dollar, the currency ended at 82.6550.

07.26 GS 2032 Opened at 7.3211 went High at 7.3122 made a Low of 7.3495 and it Closed at 7.3480.

Global Market Indicators

| SYMBOL | 22-03-2023 | 21-03-2023 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 32,030 | 32,561 | -1.63 |
| NASDAQ | 11,670 | 11,860 | -1.60 |
| S&P 500 | 3,937 | 4,003 | -1.65 |
| NIKKEI | 27,467 | NA | 1.93 |
| GOLD(\$ Per OUNCE) | 1,950 | 1,941 | 0.44 |
| CRUDE OIL(\$ Per BBL) | 76.69 | 75.32 | 1.82 |
| EUR/USD | 1.09 | 1.08 | 0.80 |
| US 10 Years | 3.44 | 3.61 | -17 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 23-03-2023 | 22-03-2023 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 17,076.90 | 17,151.90 | -0.44 |
| BSE Sensex | 57,925.28 | 58,214.59 | -0.50 |
| NIFTY BANK | 39,616.90 | 39,999.05 | -0.96 |
| EUR/INR | 89.4535 | 89.6181 | -0.18% |
| USD/INR | 82.2600 | 82.4850 | -0.27% |
| G-SEC 3 Years | 7.179 | NA | NA |
| 5 years | 7.241 | NA | NA |
| 10 years | 7.343 | NA | NA |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 21-03-2023 | 20-03-2023 |
|---------------------------------|------------|------------|
| Avg. Call Rate(%) | 6.65 | 6.68 |
| Vol. Traded (Rs.Cr.) | 1,37,643 | 1,40,508 |
| Net banking system liquidity/s* | 11,30,017 | 7,90,777 |
| T-Bills 91 days^ | 6.75 | 6.74 |
| 182 days^ | 7.21 | 7.21 |
| 364 days^ | 7.21 | 7.20 |

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

| 10 YEARS | PSU, Fls & Banks | NBFCs | Corporates |
|----------|------------------|-------|------------|
| AAA | 0.30 | 0.50 | 0.49 |
| AA+ | 0.76 | 1.02 | 0.82 |
| AA | 1.16 | 1.32 | 1.19 |
| AA- | 1.61 | 1.71 | 1.60 |
| A+ | 2.36 | 3.46 | 2.85 |
| A | 2.61 | 3.71 | 3.10 |
| A- | 2.86 | 3.96 | 3.35 |
| BBB+ | 3.36 | 4.46 | 4.10 |
| BBB | 3.61 | 4.71 | 4.35 |
| BBB- | 4.11 | 5.21 | 4.85 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 22-03-2023 | 21-03-2023 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 58,756 | 58,579 | 0.30 |
| SILVER (Rs Per KG) | 68,309 | 68,394 | 1.34 |
| CRUDE OIL (Rs Per BBL) | 5,839 | 5,775 | 1.11 |

SOURCE: CARE RATING