

The Sensex was up by 539.83 points, or 0.66%, at 82,726.64, while the Nifty rose by 159 points, or 0.63%, to 25,219.90. About 1,882 shares advanced, 1,989 declined, and 161 remained unchanged.

At the close on the NYSE, the Dow Jones Industrial Average gained 0.40% to 44,502.44, the S&P 500 index rose 0.06% to 6,309.62, while the NASDAQ Composite index fell 0.39% to 20,892.69.

On the Multi Commodity Exchange (MCX), gold futures opened higher at ₹1,00,469 per 10 grams, up by ₹140 or 0.14%. Silver futures also traded higher by ₹730 or 0.63%, at ₹1,16,385 per kg.

U.S. West Texas Intermediate (WTI) crude futures rose by 33 cents, or 0.51%, to \$65.64 per barrel. Brent crude futures increased by 33 cents, or 0.48%, to \$68.92 per barrel.

The rupee settled with a loss of 3 paise at 86.41 (provisional) against the U.S. dollar. In the interbank foreign exchange market, the Indian currency opened weak at 86.46 and touched an intraday high of 86.34 against the greenback.

06.33 GS 2035 Opened at 6.3075 went High at 6.3055 made a Low of 6.3131 and it Closed at 6.3117.

Global Market Indicators

SYMBOL	22-07-2025	21-07-2025	%CHANGE
DOW JONES	44,502	44,323	0.40
NASDAQ	20,893	20,974	(0.39)
S&P 500	6,310	6,306	0.06
NIKKEI 225	39,775	#N/A	#N/A
GOLD(Per OUNCE)	3,431	3,395	1.05
CRUDE OIL(\$ Per BBL)	66.21	69.21	(1.47)
EUR/USD	1.18	1.17	0.50
US 10 Years (%)	4.34	4.37	(3 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	23-07-2025	22-07-2025	%CHANGE
NIFTY 50	25,219.90	25,060.90	0.63
BSE Sensex	82,726.64	82,186.81	0.66
NIFTY BANK	57,210.45	56,756.00	0.80
EUR/INR	101.3187	101.4350	-0.11
USD/INR	86.3690	86.2700	0.11
G-SEC 3 Years	5.811	5.817	-0.10
5 years	6.076	6.063	0.21
10 years	6.313	6.309	0.06

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	21-07-2025	18-07-2025
Avg. Call Rate (%)	5.48	5.11
Vol. Traded (Rs. million)	1,80,539	12,384
Net banking system liquidity o/s* (Rs. million)	(23,96,178)	(30,95,155)
	22-07-2025	21-07-2025
T-Bills 91 days (%)	5.37	5.37
182 days (%)	5.47	5.48
364 days (%)	5.54	5.53

SOURCE: CARE RATING

Commodity Market

INDEX	22-07-2025	21-07-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,00,329	99,328	1.01
SILVER (Rs Per KG)	1,15,655	1,15,046	0.53
CRUDE OIL (Rs Per BBL)	5,646	5,794	-2.55

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.47	6.27	6.98	7.02	8.25	8.78
1 Year	5.57	6.46	7.17	7.21	8.44	8.97
3 Year	5.81	6.64	7.35	7.39	8.62	9.15
5 Year	6.07	6.68	7.49	7.52	8.76	9.29
10 Year	6.31	6.93	7.74	7.77	9.01	9.54

G-sec and corporate bonds data as of 22nd July* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054