

At close, the Sensex was down 73.04 points or 0.09 percent at 80,429.04, and the Nifty was down 30.30 points or 0.12 percent at 24,479.00. About 1488 shares advanced, 1949 shares declined, and 74 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.32% at 40,415.44 while the S&P 500 index gained 1.08% at 5,564.41 and the NASDAQ Composite index gained 1.57% at 18,007.57.

On the Multi-Commodity Exchange (MCX) gold contract opened flat at Rs 72,838 per 10 gram, rising by 0.17% or Rs 120, while the silver futures opened at 0.21% or Rs 191 lower at Rs 89,012/kg.

U.S. West Texas Intermediate crude declined 10 cents to \$78.30 per barrel. Brent crude futures fell 9 cents to \$82.31 a barrel.

The rupee declined to 83.69 to the dollar, low of 83.6775, and compared with 83.6275 before the budget announcement.

7.10 GS 2034 Opened at 6.9662 went High at 6.9260 made a Low of 6.9887 and it Closed at 6.9695.

Global Market Indicators

SYMBOL	22-07-2024	19-07-2024	%CHANGE
DOW JONES	40,415	40,288	0.32
NASDAQ	18,008	17,727	1.58
S&P 500	5,564	5,505	1.08
NIKKEI	39,599	40,064	(1.16)
GOLD(Per OUNCE)	2398	2401	(0.13)
CRUDE OIL(\$ Per BBL)	82.26	82.59	(0.40)
EUR/USD	1.09	1.09	0.11
US 10 Years	4.26	4.24	2 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	23-07-2024	22-07-2024	%CHANGE
NIFTY 50	24,479.05	24,509.25	-0.12
BSE Sensex	80,429.04	80,502.08	-0.09
NIFTY BANK	51,778.30	52,280.40	-0.96
EUR/INR	90.9055	91.0678	-0.23
USD/INR	83.6670	83.6340	0.03
G-SEC 3 Years	6.894	6.906	-0.09
5 years	6.923	6.935	-0.16
10 years	6.970	6.967	0.04

SOURCE: MONEY CONTROL

Money Market

INDEX	22-07-2024	19-07-2024
Avg. Call Rate (%)	6.60	6.11
Vol. Traded (Rs.Cr.)	1,14,624	8,682
Net banking system liquidity o/s*	(3,87,567)	(9,98,787)
T-Bills 91 days^	6.73	6.72
182 days^	6.82	6.84
364 days^	6.84	6.85

SOURCE: CARE RATING

Commodity Market

INDEX	22-07-2024	19-07-2024	%CHANGE
GOLD (Rs Per 10 grams)	72,718	72,990	-0.37
SILVER (Rs Per KG)	89,203	89,646	-0.49
CRUDE OIL (Rs Per BBL)	6,560	6,725	-2.45

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.82	7.57	8.32	8.38	9.66	10.07
1 Year	6.88	7.68	8.43	8.49	9.77	10.18
3 Year	6.91	7.62	8.37	8.43	9.71	10.12
5 Year	6.93	7.55	8.40	8.45	9.74	10.15
10 Year	6.97	7.49	8.34	8.39	9.68	10.09

G-sec and corporate bonds data as of July 22* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.10 GS 2029; 10 years G-sec: 07.10 GS 2034