

At close, the Sensex was down 1.47 percent at 70,370.55, and the Nifty was down 1.54 percent at 21,238.80.

At the close in NYSE, the Dow Jones Industrial Average rose 0.36% at 38,002 while the S&P 500 index rose 0.22% at 4,850 and the NASDAQ Composite index rose 0.32% at 15,360.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 61,915 per 10 grams, up Rs 47 or 0.08%. Silver futures were trading at Rs 70,756 per kg, marginally down Rs 60 or 0.08%.

U.S. West Texas Intermediate crude futures (WTI) were last down 10 cents, or 0.1%, at \$74.66 a barrel. Brent crude futures fell 14 cents, or 0.2%, to \$79.92 a barrel.

Indian rupee ended lower at 83.15 per dollar on Tuesday against Friday's close of 83.06.

7.18 GS 2033 Opened at 7.1688 went High at 7.1652 made a Low of 7.1773 and it Closed at 7.1751.

## **Global Market Indicators**

SYMBOL	22-01-2024	19-01-2024	%CHANGE	
DOW JONES	38,002	37,864	0.36	
NASDAQ	15,360	15,311	0.32	
S&P 500	4,850	4,840	0.22	
NIKKEI	36,547	35,963	1.62	
GOLD(Per OUNCE)	2,021	2,029	(0.40)	
CRUDE OIL(\$ Per BBL)	79.85	78.60	1.59	
EUR/USD	1.09	1.09	(0.15)	
US 10 Years	4.09	4.15	(5 bps)	

SOURCE: CNBC NEWS AND MONEY CONTROL

#### **Money Market**

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INDEX	19-01-2024	18-01-2024	
Avg. Call Rate (%)	6.13	6.76	
Vol. Traded (Rs.Cr.)	9,522	1,32,693	
Net banking system liquidity o/s*	24,09,356	21,40,676	
T-Bills 91 days^	6.98	6.96	
182 days^	7.15	7.15	
364 days^	7.12	7.15	

SOURCE: CARE RATING

## **Commodity Market**

<u>Commodity Market</u>				
INDEX	22-01-2024	19-01-2024	%CHANGE	
GOLD (Rs Per 10 grams)	61,868	62,004	-0.22	
SILVER (Rs Per KG)	70,816	71,460	-0.90	
CRUDE OIL (Rs Per	6,265	6,108	2.57	

SOURCE: CARE RATING

## **Domestic market Indicators**

INDEX	23-01-2024	19-01-2024	%CHANGE
NIFTY 50	21,238.80	21,622.40	-1.54
BSE Sensex	70,370.55	71,683.23	-1.47
NIFTY BANK	к 45,015.05 45,701.15		-2.26
EUR/INR	90.3312	90.3880	-0.13
USD/INR	83.1080	83.0440	0.06
G-SEC 3 Years	7.055	7.061	-0.09
5 years	7.052	7.053	-0.11
10 years	7.176	7.181	-0.11

SOURCE: MONEY CONTROL

# **G-sec and corporate bonds**

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.15	7.82	8.54	8.57	9.93	10.27
1 Year	7.07	7.75	8.47	8.50	9.86	10.20
3 Year	7.06	7.70	8.42	8.45	9.81	10.15
5 Year	7.05	7.65	8.52	8.56	9.91	10.26
10 Year	7.18	7.74	8.61	8.65	10.00	10.35

G-sec and corporate bonds data as of Jan 19\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 7.72% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033