

At close, the Sensex was up 479.95 points or 0.58 percent at 83,294.66, and the Nifty was up 141.75 points or 0.55 percent at 25,713. About 1852 shares advanced, 2274 shares declined, and 171 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average rose 0.47 percent to 49,626, the S&P 500 Index gained 0.69 percent to 6,910, and the Nasdaq Composite Index gained 0.90 percent to 22,886.

On the Multi Commodity Exchange (MCX), gold futures were trading at Rs 1,60,600 per 10 grams, jumping by Rs 3,700 or 2.4%. Silver contracts were hovering around Rs 2,68,120 per kg, up 6% or Rs 15,200.

U.S. West Texas Intermediate crude futures were at \$65.75 a barrel, down 75 cents, or 1.10%. Brent crude futures slid 76 cents, or 1.06%, to \$71 a barrel.

The rupee surged by 21 paise to 90.73 against the US dollar. At the interbank foreign exchange, the rupee opened at 90.76 against the US dollar.

06.48 GS 2035 Opened at 6.7071 went High at 6.6970 made a Low of 6.7255 and it Closed at 6.6970.

Global Market Indicators

SYMBOL	20-02-2026	19-02-2026	%CHANGE
DOW JONES	49,626	49,395	0.47
NASDAQ	22,886	22,683	0.90
S&P 500	6,910	6,862	0.69
NIKKEI 225	56,826	57,468	(1.12)
GOLD(Per OUNCE)	5,103	4,999	2.09
CRUDE OIL-BRENT (\$ Per BBL)	71.76	71.66	0.14
EUR/USD	1.18	1.18	0.07
US 10 Years (%)	4.09	4.08	1 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	23-02-2026	20-02-2026	%CHANGE
NIFTY 50	25,713.00	25,571.25	0.55
BSE Sensex	83,294.66	82,814.71	0.58
NIFTY BANK	61,264.25	61,172.00	0.15
EUR/INR	107.1234	106.8618	0.24
USD/INR	90.8980	90.6810	0.24
G-SEC 3 Years	6.027	6.050	-0.38
5 years	6.442	6.466	-0.22
10 years	6.699	6.725	-0.39

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	18-02-2026	17-02-2026
Avg. Call Rate (%)	5.07	5.08
Vol. Traded (Rs. million)	1,22,844	1,42,375
Net banking system liquidity o/s* (Rs. million)	(25,18,646)	(26,21,497)
	20-02-2026	18-02-2026
T-Bills 91 days (%)	5.29	5.31
182 days (%)	5.50	5.53
364 days (%)	5.55	5.59

SOURCE: CARE RATING

Commodity Market

INDEX	20-02-2026	19-02-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,56,876	1,54,819	1.33
SILVER (Rs Per KG)	2,52,944	2,41,393	4.79
CRUDE OIL (Rs Per BBL)	6,057	6,029	0.46

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.50	7.32	8.06	8.11	9.34	9.82
1 Year	5.62	7.04	7.78	7.83	9.06	9.54
3 Year	5.92	7.13	7.87	7.92	9.15	9.63
5 Year	6.45	7.24	8.08	8.13	9.36	9.84
10 Year	6.72	7.40	8.24	8.29	9.52	10.00

G-sec and corporate bonds data as of 20th February *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 06.01 GS 2030; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055