

At close, the Sensex was down 852.49 points or 1.09 percent at 77,664, and the Nifty was down 205.05 points or 0.84 percent at 24,173.05.

At the close of the NYSE, the Dow Jones Industrial Average rose 0.69% to settle at 49,490, while the S&P 500 climbed 1.05% to close at 7,138, and the Nasdaq Composite advanced 1.64% to finish at 24,658.

On the Multi Commodity Exchange (MCX), gold futures declined by Rs 938 or 0.7% to Rs 1,51,719 per 10 grams. silver futures fell by Rs 6,144 or 2.4%, to Rs 2,42,220 per kg.

U. S. West Texas Intermediate futures fell 14 cents to \$92.82. Brent crude futures fell 15 cents to \$101.76 a barrel.

The rupee was trading 34 paise lower at 94.12 against the US dollar. At the interbank foreign exchange market, the rupee opened at 94.04 and weakened further to trade at 94.12 against the greenback.

06.48 GS 2035 Opened at 6.9542 went High at 6.9408 made a Low of 6.9587 and it Closed at 6.9498.

Global Market Indicators

SYMBOL	22-04-2026	21-04-2026	%CHANGE
DOW JONES	49,490	49,149	0.69
NASDAQ	24,658	24,260	1.64
S&P 500	7,138	7,064	1.05
NIKKEI 225	59,586	59,349	0.40
GOLD(Per OUNCE)	4,738	4,712	0.55
CRUDE OIL-BRENT (\$ Per BBL)	101.91	98.48	3.48
EUR/USD	1.17	1.17	(0.33)
US 10 Years (%)	4.29	4.29	0 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	23-04-2026	22-04-2026	%CHANGE
NIFTY 50	24,173.05	24,378.10	-0.84
BSE Sensex	77,664.00	78,516.49	-1.09
NIFTY BANK	56,305.00	57,124.45	-1.43
EUR/INR	109.8380	109.8183	0.02
USD/INR	94.0850	93.7750	0.33
G-SEC 3 Years	6.342	6.273	1.10
5 years	6.653	6.595	0.88
10 years	6.954	6.923	0.45

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	21-04-2026	20-04-2026
Avg. Call Rate (%)	5.16	5.11
Vol. Traded (Rs. million)	2,52,501	2,13,836
Net banking system liquidity o/s* (Rs. million)	(32,80,051)	(40,66,751)
	22-04-2026	21-04-2026
T-Bills 91 days (%)	5.20	5.16
182 days (%)	5.44	5.44
364 days (%)	5.58	5.50

SOURCE: CARE RATING

Commodity Market

INDEX	22-04-2026	21-04-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,52,657	1,51,671	0.65
SILVER (Rs Per KG)	2,48,364	2,44,701	1.50
CRUDE OIL (Rs Per BBL)	8,723	8,437	3.39

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.43	6.88	7.62	7.67	8.90	9.38
1 Year	5.83	7.22	7.96	8.01	9.24	9.72
3 Year	6.24	7.46	8.20	8.25	9.48	9.96
5 Year	6.60	7.57	8.41	8.46	9.69	10.17
10 Year	6.92	7.62	8.46	8.51	9.74	10.22

G-sec and corporate bonds data as of 22nd April *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.02 GS 2031; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055