

At close, the Sensex was up 520.90 points or 0.65 percent at 80,116.49, and the Nifty was up 161.70 points or 0.67 percent at 24,328.95. About 1989 shares advanced, 1832 shares declined, and 141 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average fell by 2.66%, closing at 39,186.98, while the S&P 500 index fell 2.51%, closing at 5,287.76. Meanwhile, the NASDAQ Composite index lost 2.71%, ending at 16,300.42.

On the Multi-Commodity Exchange (MCX), gold futures contracts opened significantly lower by ₹1,883 or 1.45%, at ₹95,457 per 10 grams. Silver futures contracts also opened lower at ₹95,478 per kilogram, down by ₹400 or 0.42%.

U.S. West Texas Intermediate crude was at \$64.27 a barrel, up 60 cents, or 0.94%. Brent crude futures rose 61 cents, or 0.9%, to \$68.05 a barrel.

The rupee settled with a gain of 6 paise at 84.40 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 84.42 and touched the intra-day high of 84.37 against the greenback during the session.

The 06.79 GS 2034 bond opened at 6.3172, reached a high of 6.2953, a low of 6.3454, and closed at 6.3294.

Global Market Indicators

SYMBOL	22-04-2025	21-04-2025	%CHANGE
DOW JONES	39,187	38,170	2.66
NASDAQ	16,300	15,871	2.71
S&P 500	5,288	5,158	2.51
NIKKEI	34,221	34,280	(0.17)
GOLD(Per OUNCE)	3,381	3,424	(1.25)
CRUDE OIL(\$ Per BBL)	67.44	66.48	1.78
EUR/USD	1.14	1.15	(0.81)
US 10 Years	4.39	4.41	(2 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	23-04-2025	22-04-2025	%CHANGE
NIFTY 50	24,328.95	24,167.25	0.67
BSE Sensex	80,116.49	79,585.59	0.65
NIFTY BANK	55,370.05	55,647.20	-0.50
EUR/INR	97.5048	97.7801	0.56
USD/INR	85.3630	85.1520	0.26
G-SEC 3 Years	6.158	6.138	0.33
5 years	6.201	6.181	0.32
10 years	6.329	6.320	0.14

SOURCE: MONEY CONTROL

Money Market

INDEX	22-04-2025	21-04-2025
Avg. Call Rate (%)	5.87	5.87
Vol. Traded (Rs.Cr.)	1,63,446	1,84,233
Net banking system liquidity o/s*	(3,82,436)	(4,62,351)
T-Bills 91 days^	5.90	5.91
182 days^	5.95	5.96
364 days^	5.96	5.97

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.95	6.90	7.63	7.66	8.90	9.40
1 Year	6.02	6.94	7.67	7.70	8.94	9.44
3 Year	6.05	6.95	7.68	7.71	8.95	9.45
5 Year	6.09	6.96	7.79	7.82	9.07	9.56
10 Year	6.33	6.97	7.80	7.83	9.08	9.57

G-sec and corporate bonds data as of April 22* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.

Commodity Market

INDEX	22-04-2025	21-04-2025	%CHANGE
GOLD (Rs Per 10 grams)	97,340	97,279	0.06
SILVER (Rs Per KG)	95,879	95,247	0.66
CRUDE OIL (Rs Per BBL)	5,452	5,372	1.49

SOURCE: CARE RATING