

At close, the Sensex was down 329.91 points or 0.44 percent at 74,529.08, and the Nifty was down 85.30 points or 0.36 percent at 23,329. About 2074 shares advanced, 2090 shares declined, and 187 shares unchanged.

The Dow Jones Industrial Average added 366.19 points, or 0.71%, to settle at 52,048.83. The S&P 500 climbed 1.49% to end at 7,764.70, while the Nasdaq Composite gained 2.26% for a record close of 27,122.09.

On the Multi Commodity Exchange, gold futures rose by Rs 403 to touch an intraday high of Rs 1,53,497 per 10 grams. Meanwhile, silver futures declined by Rs 1,743, or nearly 1 per cent, to Rs 2,37,574 per kg.

US West Texas Intermediate (WTI) crude gained 41 cents, or 0.43%, to \$96 a barrel. Brent crude futures rose 74 cents, or 0.75%, to \$101 a barrel.

The rupee appreciated 13 paise to 95.65 against the US dollar. At the interbank foreign exchange market, the rupee opened at 95.75, then touched 95.65 against the American currency.

06.94 GS 2036 Opened at 7.0512 went High at 7.0033 made a Low of 7.0629 and it Closed at 7.0106.

Global Market Indicators

SYMBOL	21-09-2026	18-09-2026	%CHANGE
DOW JONES	52,049	51,683	0.71
NASDAQ	27,122	26,523	2.26
S&P 500	7,765	7,651	1.49
NIKKEI 225	NA	65,019	NA
Gold (\$/oz)	4,343	4,377	(0.77)
CRUDE OIL-BRENT (\$ Per BBL)	100.34	103.87	(3.40)
EUR/USD	1.15	1.15	(0.18)
US 10 Years (%)	4.96	5.00	(3 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	22-09-2026	21-09-2026	%CHANGE
NIFTY 50	23,329.00	23,429.00	-0.43
BSE Sensex	74,529.08	74,894.86	-0.49
NIFTY BANK	56,215.55	56,494.90	-0.49
EUR/INR	109.5820	110.0585	-0.27
USD/INR	95.5800	95.8100	-0.23
G-SEC 3 Years	6.601	6.604	-0.05
5 years	6.725	6.758	-0.49
10 years	7.002	7.058	-0.74

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	18-09-2026	17-09-2026
Avg. Call Rate (%)	4.94	5.05
Vol. Traded (Rs. million)	11,495	1,24,386
Net banking system liquidity o/s* (Rs. million)	(61,99,752)	(69,39,749)
	21-09-2026	18-09-2026
T-Bills 91 days (%)	5.34	5.37
182 days (%)	5.73	5.74
364 days (%)	6.03	6.03

SOURCE: CARE RATING

Commodity Market

INDEX	21-09-2026	18-09-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,53,094	1,54,381	-0.83
SILVER (Rs Per KG)	2,39,317	2,41,603	-0.95
CRUDE OIL (Rs Per BBL)	9,158	9,659	-5.19

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.73	7.24	7.96	8.04	9.27	9.75
1 Year	5.96	7.59	8.31	8.39	9.62	10.10
3 Year	6.56	7.83	8.55	8.63	9.86	10.34
5 Year	6.85	7.86	8.68	8.76	9.99	10.47
10 Year	7.05	7.89	8.71	8.79	10.02	10.50

G-sec and corporate bonds data as of 21 Sept *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055