

At close, the Sensex was down 460.30 points or 0.62 percent at 73,249.39, and the Nifty was down 123.70 points or 0.54 percent at 22,687.65. About 1323 shares advanced, 2670 shares declined, and 155 shares unchanged.

The Dow Jones Industrial Average climbed 360.21 points, or 0.69%, to close at 52,856.09. The S&P 500 rose 0.58% to 7,757.17 and the Nasdaq Composite added 1.05% to end at 26,702.86.

On the Multi Commodity Exchange (MCX), gold futures declined by Rs 2,000 to Rs 1,44,196 per 10 grams. silver futures were down by Rs 5,700 to Rs 2,03,520 per kg.

U.S. West Texas Intermediate crude was trading at USD 98.97 per barrel, up 1.87 per cent. Brent crude was higher by 2.11 per cent at USD 111.12 per barrel.

The rupee slumped 44 paise to close at 94.82 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 94.47 against the dollar.

06.94 GS 2036 Opened at 7.4474 went High at 7.4380 made a Low of 7.4687 and it Closed at 7.4596.

Global Market Indicators

SYMBOL	21-10-2026	20-10-2026	%CHANGE
DOW JONES	52,856	52,496	0.69
NASDAQ	26,703	26,425	1.05
S&P 500	7,757	7,713	0.58
NIKKEI 225	64,621	64,075	0.85
Gold (\$/oz)	4,140	4,124	0.39
CRUDE OIL-BRENT (\$ Per BBL)	108.82	108.79	0.03
EUR/USD	1.12	1.12	(0.04)
US 10 Years (%)	5.15	5.12	3 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	22-10-2026	21-10-2026	%CHANGE
NIFTY 50	22,687.65	22,811.35	-0.54
BSE Sensex	73,249.39	73,709.69	-0.62
NIFTY BANK	54,925.70	54,976.90	-0.09
EUR/INR	106.1975	106.0751	0.13
USD/INR	94.8200	94.4500	0.39
G-SEC 3 Years	7.197	7.157	0.56
5 years	7.296	7.258	0.54
10 years	7.461	7.453	0.24

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	19-10-2026	16-10-2026
Avg. Call Rate (%)	5.66	5.39
Vol. Traded (Rs. million)	1,35,870	14,754
Net banking system liquidity o/s* (Rs. million)	(11,46,150)	(19,96,480)
	21-10-2026	19-10-2026
T-Bills 91 days (%)	5.75	5.73
182 days (%)	6.21	6.29
364 days (%)	6.36	6.45

SOURCE: CARE RATING

Commodity Market

INDEX	21-10-2026	20-10-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,46,079	1,46,519	-0.30
SILVER (Rs Per KG)	2,09,168	2,11,485	-1.10
CRUDE OIL (Rs Per BBL)	9,208	9,311	-1.11

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.30	8.02	8.74	8.82	10.05	10.53
1 Year	6.57	8.18	8.90	8.98	10.21	10.69
3 Year	6.89	8.26	8.98	9.06	10.29	10.77
5 Year	7.33	8.28	9.10	9.18	10.41	10.89
10 Year	7.44	8.20	9.02	9.10	10.33	10.81

G-sec and corporate bonds data as of 21 Oct *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055