

At close, the Sensex was down 930.55 points or 1.15 percent at 80,220.72, and the Nifty was down 309.00 points or 1.25 percent at 24,472.10. About 553 shares advanced, 3264 shares declined, and 72 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 0.80% at 42,931.60 while the S&P 500 index lost 0.18% at 5,853.98 and the NASDAQ Composite index gained 0.27% at 18,540.01.

On the Multi-Commodity Exchange (MCX) gold futures opened at Rs 78,389 per 10 gram, which is up by 0.45% or Rs 329 and silver futures contracts were trading at Rs 98,299/kg, up by nearly 0.9% or Rs 851.

U.S. West Texas Intermediate crude futures were 2 cents lower at \$70.54 a barrel. Brent crude were down 26 cents, or 0.3%, at \$74.03 a barrel.

Indian rupee ended flat at 84.07 per dollar and close of 84.06.

07.10 GS 2034 Opened at 6.8435 went High at 6.8166 made a Low of 6.8507 and it Closed at 6.8220.

Global Market Indicators

SYMBOL	21-10-2024	18-10-2024	%CHANGE
DOW JONES	42,932	43,276	(0.80)
NASDAQ	18,540	18,490	0.27
S&P 500	5,854	5,865	(0.18)
NIKKEI	38,955	38,982	(0.07)
GOLD(Per OUNCE)	2,720	2,720	(0.02)
CRUDE OIL(\$ Per BBL)	74.07	73.17	1.23
EUR/USD	1.08	1.09	(0.47)
US 10 Years	4.18	4.08	11 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	22-10-2024	21-10-2024	%CHANGE
NIFTY 50	24,472.10	24,781.10	-1.25
BSE Sensex	80,220.72	81,151.27	-1.15
NIFTY BANK	51,257.15	51,962.70	-1.36
EUR/INR	90.9618	91.2384	-0.03
USD/INR	84.0270	84.0725	-0.03
G-SEC 3 Years	6.821	6.797	1.84
5 years	6.864	6.850	1.85
10 years	6.822	6.829	-0.10

SOURCE: MONEY CONTROL

Money Market

INDEX	21-10-2024	18-10-2024
Avg. Call Rate (%)	6.50	6.11
Vol. Traded (Rs.Cr.)	93,842	9,701
Net banking system liquidity o/s*	(7,94,881)	(20,86,941)
T-Bills 91 days^	6.45	6.44
182 days^	6.53	6.52
364 days^	6.54	6.53

SOURCE: CARE RATING

Commodity Market

INDEX	21-10-2024	18-10-2024	%CHANGE
GOLD (Rs Per 10 grams)	78,039	77,749	0.37
SILVER (Rs Per KG)	97,448	95,402	2.14
CRUDE OIL (Rs Per BBL)	5,962	5,855	1.83

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.54	7.51	8.25	8.30	9.59	9.99
1 Year	6.59	7.57	8.31	8.36	9.65	10.05
3 Year	6.70	7.39	8.13	8.18	9.47	9.87
5 Year	6.74	7.29	8.14	8.19	9.48	9.88
10 Year	6.84	7.22	8.07	8.12	9.41	9.81

G-sec and corporate bonds data as of Oct 21* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2027; 5 years G-sec: 07.04 GS 2029; 10 years G-sec: 07.10 GS 2034