

At close, the Sensex was down 644.64 points or 0.79 percent at 80,951.99, and the Nifty was down 203.75 points or 0.82 percent at 24,609.70.

At the close of the NYSE, the Dow Jones Industrial Average declined 1.91%, closing at 41,860.44, while the S&P 500 index declined 1.61%, closing at 5,844.61. Meanwhile, the NASDAQ Composite index lost 1.41%, ending at 18,872.64.

On the Multi-Commodity Exchange (MCX), gold futures contracts opened higher by Rs 635 or 0.66% at Rs 96,234/10 gms. Silver futures contracts also opened higher by Rs 719 or 0.73% at Rs 98,964/kg.

U.S. West Texas Intermediate crude dropped 32 cents, or 0.5%, to \$61.25. Brent futures slipped 33 cents, or 0.5%, to \$64.58 a barrel.

The rupee traded in a narrow range in morning trade. At the interbank foreign exchange market, the rupee opened at 85.59 then touched an intraday high of 85.58 and a low of 85.67 against the US dollar.

06.79 GS 2034 Opened at 6.2496 went High at 6.2367 made a Low of 6.2726 and it Closed at 6.2726.

Global Market Indicators

SYMBOL	21-05-2025	20-05-2025	%CHANGE
DOW JONES	41,860	42,677	(1.91)
NASDAQ	18,873	19,143	(1.41)
S&P 500	5,854	5,940	(1.61)
NIKKEI 225	37,299	37,529	(0.61)
GOLD(Per OUNCE)	3,314	3,289	0.76
CRUDE OIL(\$ Per BBL)	64.91	65.38	(0.72)
EUR/USD	1.13	1.13	0.42
US 10 Years	4.60	4.48	12 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	22-05-2025	21-05-2025	%CHANGE
NIFTY 50	24,609.70	24,813.45	-0.82
BSE Sensex	80,951.99	81,596.63	-0.79
NIFTY BANK	54,941.30	55,075.10	-0.24
EUR/INR	97.2323	96.8940	0.28
USD/INR	85.9170	85.5160	0.41
G-SEC 3 Years	5.789	5.760	0.50
5 years	5.923	5.870	0.89
10 years	6.273	6.244	0.46

SOURCE: MONEY CONTROL

Money Market

INDEX	20-05-2025**	19-05-2025
Avg. Call Rate (%)	5.79	5.79
Vol. Traded (Rs.Cr.)	1,67,335	1,51,361
Net banking system liquidity o/s*	(18,51,114)	(19,40,474)
T-Bills 91 days^	5.67	5.76
182 days^	5.74	5.75
364 days^	5.80	5.81

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.72	6.65	7.38	7.41	8.65	9.15
1 Year	5.77	6.61	7.34	7.37	8.61	9.11
3 Year	5.76	6.68	7.41	7.44	8.68	9.18
5 Year	5.87	6.76	7.59	7.62	8.87	9.36
10 Year	6.24	6.80	7.64	7.66	8.91	9.40

G-sec and corporate bonds data as of May 21* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.

Commodity Market

INDEX	21-05-2025	20-05-2025	%CHANGE
GOLD (Rs Per 10 grams)	95,599	94,841	0.80
SILVER (Rs Per KG)	98,245	97,288	0.98
CRUDE OIL (Rs Per BBL)	5,295	5,334	-0.73

SOURCE: CARE RATING