

At close, the Sensex was up 267.75 points or 0.36 percent at 74,221.06, and the Nifty was up 68.80 points or 0.31 percent at 22,597.80. About 1612 shares advanced, 1734 shares declined, and 103 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.17% at 39,873 while the S&P 500 index rising 0.25% at 5,321 and the NASDAQ Composite index climbed 0.22% at 16,833.

On the Multi-Commodity Exchange (MCX) gold futures contracts down by Rs 12 or 0.85% at Rs 73,930 per 10 grams. Silver contracts were down by Rs 419 or 0.44% to Rs 93,306 per kg.

U.S. West Texas Intermediate crude (WTI) futures slipped 50 cents, or 0.6%, to \$78.16. Brent crude futures were down 43 cents, or 0.5%, to \$82.45 a barrel.

The rupee appreciated by 7 paise to 83.24 against the US dollar. At the interbank foreign exchange market, the local unit opened at 83.29 and inched up further to trade at 83.24 against the greenback.

7.10 GS 2034 Opened at 7.0329 went High at 6.9891 made a Low of 7.0450 and it Closed at 6.9919.

Global Market Indicators

SYMBOL	21-05-2024	20-05-2024	%CHANGE
DOW JONES	39,873	39,807	0.17
NASDAQ	16,833	16,795	0.22
S&P 500	5,321	5,308	0.25
NIKKEI	38,947	39,070	(0.31)
GOLD(Per OUNCE)	2422	2425	(0.14)
CRUDE OIL(\$ Per BBL)	82.53	83.66	(1.35)
EUR/USD	1.09	1.09	(0.01)
US 10 Years	4.41	4.44	(3 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	22-05-2024	21-05-2024	%CHANGE
NIFTY 50	22,597.80	22,529.05	0.31
BSE Sensex	74,221.06	73,953.31	0.36
NIFTY BANK	47,781.95	48,048.20	-0.55
EUR/INR	90.1965	90.4616	-0.29
USD/INR	83.2680	83.2680	0.00
G-SEC 3 Years	7.025	7.047	-0.27
5 years	7.039	7.068	-0.31
10 years	6.994	7.080	-1.19

SOURCE: MONEY CONTROL

Money Market

INDEX	21-05-2024	17-05-2024
Avg. Call Rate (%)	6.76	6.11
Vol. Traded (Rs.Cr.)	1,32,624	8,478
Net banking system liquidity o/s*	25,57,089	11,25,689
T-Bills 91 days^	6.86	6.95
182 days^	6.97	7.05
364 days^	7.00	7.05

SOURCE: CARE RATING

Commodity Market

INDEX	21-05-2024	17-05-2024	%CHANGE
GOLD (Rs Per 10 grams)	74,021	74,367	-0.47
SILVER (Rs Per KG)	94,725	95,267	-0.57
CRUDE OIL (Rs Per BBL)	6,568	6,619	-0.77

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.99	7.53	8.26	8.33	9.63	9.97
1 Year	7.04	7.69	8.42	8.49	9.79	10.13
3 Year	7.04	7.70	8.43	8.50	9.80	10.14
5 Year	7.06	7.57	8.42	8.48	9.78	10.13
10 Year	7.03	7.56	8.41	8.47	9.77	10.12

G-sec and corporate bonds data as of May 17* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.10 GS 2029; 10 years G-sec: 07.10 GS 2034