

At close, the Sensex was up 291.17 points or 0.38 percent at 77,094.07, and the Nifty was up 89.80 points or 0.37 percent at 24,102.90. About 2500 shares advanced, 1688 shares declined, and 179 shares unchanged.

On the Multi Commodity Exchange (MCX), gold contracts traded higher by Rs 570, or 0.39 per cent, at Rs 1,47,773 per 10 grams. Silver futures also traded higher by ₹4,692, settling at ₹2,37,877 per kilogram.

U.S. West Texas Intermediate (WTI) crude futures gained \$2.02, or 2.64%, to \$78.62 a barrel. Brent crude futures rose 54 cents, or 0.67%, to \$81.11 a barrel.

The rupee depreciated 15 paise to 94.48 against the US dollar. At the interbank foreign exchange market, the rupee opened at 94.42, registering a decline of 9 paise from its previous close.

06.48 GS 2035 Opened at 6.8792 went High at 6.8702 made a Low of 6.8815 and it Closed at 6.8732.

Global Market Indicators

SYMBOL	19-06-2026	18-06-2026	%CHANGE
DOW JONES	NA	51,565	NA
NASDAQ	NA	26,518	NA
S&P 500	NA	7,501	NA
NIKKEI 225	71,250	71,053	0.28
GOLD(Per OUNCE)	4,160	4,209	(1.15)
CRUDE OIL-BRENT (\$ Per BBL)	80.57	79.85	0.90
EUR/USD	1.15	1.15	0.10
US 10 Years (%)	NA	4.45	NA

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	22-06-2026	19-06-2026	%CHANGE
NIFTY 50	24,102.90	24,013.10	0.37
BSE Sensex	77,094.07	76,802.90	0.38
NIFTY BANK	57,935.60	57,685.75	0.43
EUR/INR	108.4085	108.1864	0.20
USD/INR	94.6800	94.3100	0.39
G-SEC 3 Years	6.259	6.262	-0.05
5 years	6.500	6.501	-0.02
10 years	6.851	6.858	-0.10

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	18-06-2026	17-06-2026
Avg. Call Rate (%)	5.33	5.35
Vol. Traded (Rs. million)	1,85,010	2,08,401
Net banking system liquidity o/s* (Rs. million)	(1,91,631)	(47,722)
	19-06-2026	18-06-2026
T-Bills 91 days (%)	5.24	5.22
182 days (%)	5.48	5.45
364 days (%)	5.76	5.73

SOURCE: CARE RATING

Commodity Market

INDEX	19-06-2026	18-06-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,47,203	1,49,309	-1.41
SILVER (Rs Per KG)	2,33,185	2,37,572	-1.85
CRUDE OIL (Rs Per BBL)	7,262	7,222	0.55

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.43	7.44	8.16	8.24	9.47	9.95
1 Year	5.74	7.54	8.26	8.34	9.57	10.05
3 Year	6.24	7.38	8.10	8.18	9.41	9.89
5 Year	6.50	7.45	8.27	8.35	9.58	10.06
10 Year	6.88	7.55	8.37	8.45	9.68	10.16

G-sec and corporate bonds data as of 19th June *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055