

At close, the Sensex was down 284.26 points or 0.45 percent at 63,238.89, and the Nifty was down 85.50 points or 0.45 percent at 18,771.30. About 1,294 shares advanced, 2,139 shares declined, and 123 shares were unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 0.30% at 33,951.52, while the S&P 500 index fell 0.52% at 4,365.69, and the NASDAQ Composite index fell 1.21% at 13,502.20.

On the Multi-Commodity Exchange (MCX), Gold futures were trading at Rs 58,635 per 10 grams, down Rs 79 or 0.13%. Silver futures dropped Rs 429 per kg or 0.62% to trade at Rs 68,818.

U.S. West Texas Intermediate (WTI) crude futures were down 5 cents, or 0.1%, at \$72.48, while Brent futures slipped 8 cents, or 0.1%, to \$77.04 a barrel.

The rupee appreciated by 8 paise to 81.93 against the US dollar. At the interbank foreign exchange, the domestic unit opened stronger at 81.94 and touched the peak of 81.90.

07.26 GS 2033 Opened at 7.0626 went High at 7.0572 made a Low of 7.0986 and it Closed at 7.0871.

Global Market Indicators

SYMBOL	21-06-2023	20-06-2023	%CHANGE
DOW JONES	33,952	34,054	-0.3
NASDAQ	13,502	13,667	-1.2
S&P 500	4,366	4,389	-0.5
NIKKEI	33,575	33,389	0.6
GOLD(Per OUNCE)	1,945	1,948	-0.2
CRUDE OIL(\$ Per BBL)	76.98	75.09	2.1
EUR/USD	1.10	1.09	0.6
US 10 Years	3.72	3.72	0 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	22-06-2023	21-06-2023	%CHANGE
NIFTY 50	18,771.25	18,856.85	-0.45
BSE Sensex	63,238.89	63,523.15	-0.45
NIFTYBANK	43,724.85	43,859.20	-0.31
EUR/INR	90.0439	89.5718	0.03
USD/INR	81.9340	81.9790	0.00
G-SEC 3 Years	7.021	6.981	0.73
5 years	7.040	7.007	0.53
10 years	7.087	7.068	0.28

SOURCE: MONEY CONTROL

Money Market

INDEX	21-06-2023	20-06-2023
Avg. Call Rate (%)	6.47	6.55
Vol. Traded (Rs.Cr.)	87,154	1,00,741
Net banking system liquidity o/s*	(2,90,832)	(3,48,432)
T-Bills 91 days^	6.71	6.77
182 days^	6.89	6.87
364 days^	6.89	NA

SOURCE: CARE RATING

Commodity Market

INDEX	21-06-2023	20-06-2023	%CHANGE
GOLD (Rs Per 10 grams)	58,714	58,809	-0.16
SILVER (Rs Per KG)	69,247	70,387	-1.62
CRUDE OIL (Rs Per BBL)	5,953	5,821	2.27

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.87	7.34	8.12	9.10	10.03	10.83
1 Year	6.84	7.47	8.25	9.23	10.16	10.96
3 Year	6.98	7.52	8.30	9.28	10.21	11.01
5 Year	7.00	7.50	8.93	9.91	10.84	11.64
10 Year	7.07	7.67	9.10	10.08	11.01	11.81

G-sec and corporate bonds data as of June 21* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 6.69% GS 2024; 3 years G-sec: 5.63% GS 2026; 5 years G-sec: 07.06 GS 2028; 10 years G-sec: 07.26 GS 2033