

At close, the Sensex was down 13.53 points or 0.02 percent at 82,186.81, and the Nifty was down 29.80 points or 0.12 percent at 25,060.90. About 1724 shares advanced, 2126 shares declined, and 172 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 0.04% at 44,323.07, while the S&P 500 index added 0.14% at 6,305.60, and the NASDAQ Composite index added 0.38% at 20,974.18.

On the Multi-Commodity Exchange (MCX), gold futures contracts opened high at ₹99,611 per 10 grams, up slightly by ₹283 or 0.28%. Silver futures contracts were also trading high at ₹365 or 0.31%, at ₹1,15,401 per kg.

U.S. West Texas Intermediate crude futures were down 21 cents, or 0.31%, at \$66.99 a barrel. Brent crude futures fell 24 cents, or 0.35%, to \$68.97 a barrel.

The rupee appreciated 5 paise to 86.26 against the US dollar.

06.33 GS 2035 Opened at 6.2968 went High at 6.2968 made a Low of 6.3082 and it Closed at 6.3069.

Global Market Indicators

SYMBOL	21-07-2025	18-07-2025	%CHANGE
DOW JONES	44,323	44,342	(0.04)
NASDAQ	20,974	20,896	0.38
S&P 500	6,306	6,297	0.14
NIKKEI 225	#N/A	39,819	#N/A
GOLD(Per OUNCE)	3,395	3,349	1.38
CRUDE OIL(\$ Per BBL)	69.21	69.28	(0.10)
EUR/USD	1.17	1.16	0.60
US 10 Years (%)	4.37	4.43	(6 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	22-07-2025	21-07-2025	%CHANGE
NIFTY 50	25,060.90	25,090.70	-0.12
BSE Sensex	82,186.81	82,200.34	-0.02
NIFTY BANK	56,756.00	56,952.75	-0.35
EUR/INR	101.0061	100.6617	0.11
USD/INR	86.3600	86.2490	0.21
G-SEC 3 Years	5.817	5.796	0.36
5 years	6.063	6.058	0.08
10 years	6.299	6.300	-0.02

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	18-07-2025	17-07-2025
Avg. Call Rate (%)	5.11	5.35
Vol. Traded (Rs. million)	12,384	1,83,606
Net banking system liquidity o/s* (Rs. million)	(30,95,155)	(30,86,965)
	21-07-2025	18-07-2025
T-Bills 91 days (%)	5.37	5.36
182 days (%)	5.48	5.47
364 days (%)	5.53	5.57

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.47	6.29	7.00	7.04	8.27	8.80
1 Year	5.58	6.42	7.13	7.17	8.40	8.93
3 Year	5.81	6.60	7.31	7.35	8.58	9.11
5 Year	6.06	6.64	7.45	7.48	8.72	9.25
10 Year	6.30	6.90	7.71	7.74	8.98	9.51

G-sec and corporate bonds data as of 21<sup>st</sup> July\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	21-07-2025	18-07-2025	%CHANGE
GOLD (Rs Per 10 grams)	99,328	98,024	1.33
SILVER (Rs Per KG)	1,15,046	1,12,950	1.86
CRUDE OIL (Rs Per BBL)	5,794	5,798	-0.07

SOURCE: CARE RATING