

At close, the Sensex was down 79.43 points or 0.10 percent at 80,525.22, and the Nifty was down 21.60 points or 0.09 percent at 24,509.30. About 1953 shares advanced, 1575 shares declined, and 116 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 0.93% at 40,288 while the S&P 500 index declined by 0.71% at 5,505 and the NASDAQ Composite index lost 0.81% at 17,727.

On the Multi-Commodity Exchange (MCX) gold contract settled at 0.27% or Rs 194 at Rs 73,184 per 10 gram. Meanwhile silver futures contract settled by 0.03% or Rs 30 at Rs 89,676 per kilogram.

U.S. West Texas Intermediate (WTI) crude rose 42 cents, or 0.52%, to \$80.55. Brent futures prices were up 48 cents, or 0.57%, at \$83.10 a barrel.

The rupee settled 3 paise higher at 83.67 (provisional) against the American currency. At the interbank foreign exchange market, the local unit opened at 83.66, and touched an intraday high of 83.65 and a low of 83.68 against the dollar.

7.10 GS 2034 Opened at 6.9752 went High at 6.9652 made a Low of 6.9780 and it Closed at 6.9663.

### Global Market Indicators

SYMBOL	19-07-2024	18-07-2024	%CHANGE
DOW JONES	40,288	40,665	(0.93)
NASDAQ	17,727	17,871	(0.81)
S&P 500	5,505	5,545	(0.71)
NIKKEI	40,064	40,126	(0.16)
GOLD(Per OUNCE)	2401	2445	(1.81)
CRUDE OIL(\$ Per BBL)	82.59	84.81	(2.62)
EUR/USD	1.09	1.09	(0.17)
US 10 Years	4.24	4.19	5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	22-07-2024	19-07-2024	%CHANGE
NIFTY 50	24,509.25	24,530.90	-0.09
BSE Sensex	80,502.08	80,604.65	-0.13
NIFTY BANK	52,280.40	52,265.60	0.03
EUR/INR	91.0678	91.1190	-0.03
USD/INR	83.6340	83.6230	-0.08
G-SEC 3 Years	6.906	6.893	0.25
5 years	6.935	6.926	0.25
10 years	6.967	6.964	0.03

SOURCE: MONEY CONTROL

### Money Market

INDEX	19-07-2024	18-07-2024
Avg. Call Rate (%)	6.11	6.47
Vol. Traded (Rs.Cr.)	8,682	99,350
Net banking system liquidity o/s*	(9,98,787)	(13,94,804)
T-Bills 91 days^	6.72	6.73
182 days^	6.84	6.84
364 days^	6.85	6.86

SOURCE: CARE RATING

### Commodity Market

INDEX	19-07-2024	18-07-2024	%CHANGE
GOLD (Rs Per 10 grams)	72,990	74,155	-1.57
SILVER (Rs Per KG)	89,646	91,772	-2.32
CRUDE OIL (Rs Per BBL)	6,725	6,973	-3.56

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.83	7.57	8.32	8.38	9.66	10.07
1 Year	6.88	7.68	8.43	8.49	9.77	10.18
3 Year	6.89	7.62	8.37	8.43	9.71	10.12
5 Year	6.92	7.55	8.40	8.45	9.74	10.15
10 Year	6.96	7.49	8.34	8.39	9.68	10.09

G-sec and corporate bonds data as of July 19\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.10 GS 2029; 10 years G-sec: 07.10 GS 2034