

At the close, the Sensex was up by 566.63 points, or 0.75 percent, at 76,404.99, and the Nifty was up by 130.70 points, or 0.57 percent, at 23,155.35. About 1,110 shares advanced, 2,677 shares declined, and 107 shares remained unchanged.

At the close on the NYSE, the Dow Jones Industrial Average rose 1.24% to 44,026, while the S&P 500 index gained 0.88% to 6,049, and the NASDAQ Composite index gained 0.64% to 19,757.

On the Multi-Commodity Exchange (MCX), gold futures opened flat at Rs 79,303 per 10 grams, up by 0.1% or Rs 79, while silver futures contracts were trading at Rs 92,270 per kg, up by 0.19% or Rs 179.

U.S. West Texas Intermediate crude futures dropped 46 cents, or 0.6%, to \$75.37. Brent crude futures fell 36 cents, or 0.5%, to \$78.93 per barrel.

The local currency opened at 86.5650 against the US dollar and traded at 86.5938, compared to 86.5863 at the close of the previous trading session against the greenback.

The 07.10 GS 2034 bond opened at 6.7845, reached a high of 6.7598, a low of 6.7845, and closed at 6.7612.

Global Market Indicators

SYMBOL	21-01-2025	20-01-2025	%CHANGE
DOW JONES	44,026	43,488	1.24
NASDAQ	19,757	19,630	0.64
S&P 500	6,049	5,997	0.88
NIKKEI	39,028	38,903	0.32
GOLD(Per OUNCE)	2,744	2,708	1.34
CRUDE OIL(\$ Per BBL)	75.00	79.8	(1.83)
EUR/USD	1.04	1.04	0.14
US 10 Years	4.57	4.61	(4 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	22-01-2025	21-01-2025	%CHANGE
NIFTY 50	23,155.35	23,024.65	0.57
BSE Sensex	76,404.99	75,838.36	0.75
NIFTY BANK	48,724.40	48,570.90	0.32
EUR/INR	90.2232	89.6275	0.08
USD/INR	86.3790	86.5330	-0.06
G-SEC 3 Years	6.754	6.650	1.56
5 years	6.768	6.670	1.47
10 years	6.761	6.778	-0.25

SOURCE: MONEY CONTROL

Money Market

INDEX	21-01-2025	20-01-2025
Avg. Call Rate (%)	6.58	6.63
Vol. Traded (Rs.Cr.)	1,36,007	1,33,461
Net banking system liquidity o/s*	27,07,755	23,61,455
T-Bills 91 days^	6.58	6.57
182 days^	6.68	6.67
364 days^	6.69	6.69

SOURCE: CARE RATING

Commodity Market

INDEX	21-01-2025	20-01-2025	%CHANGE
GOLD (Rs Per 10 grams)	79,224	78,544	0.87
SILVER (Rs Per KG)	92,091	91,442	0.71
CRUDE OIL (Rs Per BBL)	6,564	6,613	-0.74

SOURCE: CARE RATING

G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.67	7.69	8.46	8.48	9.73	10.20
1 Year	6.64	7.51	8.28	8.30	9.55	10.02
3 Year	6.65	7.35	8.12	8.14	9.39	9.86
5 Year	6.72	7.21	8.10	8.11	9.37	9.84
10 Year	6.73	7.22	8.11	8.12	9.38	9.85

G-sec and corporate bonds data as of Jan 21* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.