

At close, the Sensex was up 638.12 points or 0.77 percent at 85,567.48, and the Nifty was up 206 points or 0.79 percent at 26,172.40. About 2601 shares advanced, 1363 shares declined, and 163 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average rose 0.38 percent to 48,135, while the S&P 500 Index climbed 0.88 percent to 6,835, and the Nasdaq Composite Index increase 1.31 percent to 23,308.

On the Multi Commodity Exchange (MCX), gold futures also hit their new peak, surging to Rs 1,35,698 per 10 grams, up by nearly Rs 1,500 or 1.10%. Silver futures increased by Rs 4,936, or 2.37 per cent, to Rs 2,13,375 per kg.

U.S. West Texas Intermediate (WTI) crude rose 40 cents, or 0.71%, to \$56.92. Brent crude futures rose 44 cents, or 0.73%, to \$60.91 per barrel.

The rupee settled down 3 paise at 89.70 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 89.53 against the US dollar, then touched an intra-day high of 89.45, registering a 22-paise gain from its previous close.

06.33 GS 2035 Opened at 6.6405 went High at 6.6375 made a Low of 6.6773 and it Closed at 6.6714.

Global Market Indicators

SYMBOL	19-12-2025	18-12-2025	%CHANGE
DOW JONES	48,135	47,952	0.38
NASDAQ	23,308	23,006	1.31
S&P 500	6,835	6,775	0.88
NIKKEI 225	49,507	49,002	1.03
GOLD(Per OUNCE)	4,338	4,332	0.14
CRUDE OIL(\$ Per BBL)	60.47	59.82	1.09
EUR/USD	1.17	1.17	(0.11)
US 10 Years (%)	4.15	4.12	4 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	22-12-2025	19-12-2025	%CHANGE
NIFTY 50	26,172.40	25,966.40	0.79
BSE Sensex	85,567.48	84,929.36	0.75
NIFTY BANK	59,304.00	59,069.20	0.40
EUR/INR	105.2712	104.8593	0.39
USD/INR	89.6200	89.5520	0.08
G-SEC 3 Years	6.021	6.008	0.22
5 years	6.434	6.358	1.34
10 years	6.673	6.608	1.01

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	18-12-2025	17-12-2025
Avg. Call Rate (%)	5.36	5.46
Vol. Traded (Rs. million)	1,62,915	1,81,602
Net banking system liquidity o/s* (Rs. million)	2,99,101	6,85,861
	19-12-2025	18-12-2025
T-Bills 91 days (%)	5.45	5.25
182 days (%)	5.48	5.49
364 days (%)	5.50	5.50

SOURCE: CARE RATING

Commodity Market

INDEX	19-12-2025	18-12-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,34,196	1,34,521	-0.24
SILVER (Rs Per KG)	2,08,439	2,03,565	2.39
CRUDE OIL (Rs Per BBL)	5,105	5,078	0.53

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.48	6.67	7.40	7.43	8.68	9.16
1 Year	5.46	6.86	7.59	7.62	8.87	9.35
3 Year	5.82	6.91	7.64	7.67	8.92	9.40
5 Year	6.35	6.98	7.80	7.84	9.08	9.56
10 Year	6.61	7.26	8.08	8.12	9.36	9.84

G-sec and corporate bonds data as of 19<sup>th</sup> December \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054