

At close, the Sensex was down 756.84points or 0.95 percent at 78,516.49, and the Nifty was down 198.5 points or 0.81 percent at 24,378.10.

At the close of the NYSE, the Dow Jones Industrial Average lost 0.59%, settling at 49,149, while the S&P 500 shed 0.63% to close at 7,064 and the Nasdaq Composite declined 0.59% to finish at 24,260.

On the Multi Commodity Exchange (MCX), gold futures gained Rs 2,000, or 1.3%, to Rs 1,53,699 per 10 grams. Silver futures jumped Rs 4,800, or 2%, to Rs 2,49,423 per kg.

U.S. West Texas Intermediate futures rose \$1.51, or 1.7%, to \$91.18. Brent crude futures were up \$1.59, or 1.6%, at \$100.07 a barrel.

The rupee fell by 31 paise to 93.75 against the US dollar. At the interbank foreign exchange market, the rupee opened at 93.69 and declined to 93.76 before trading at 93.75 against the greenback in early deals.

06.48 GS 2035 Opened at 6.9006 went High at 6.8976 made a Low of 6.9229 and it Closed at 6.9225.

Global Market Indicators

SYMBOL	21-04-2026	20-04-2026	%CHANGE
DOW JONES	49,149	49,443	(0.59)
NASDAQ	24,260	24,404	(0.59)
S&P 500	7,064	7,109	(0.63)
NIKKEI 225	59,349	58,825	0.89
GOLD(Per OUNCE)	4,712	4,820	(2.24)
CRUDE OIL-BRENT (\$ Per BBL)	98.48	95.48	3.14
EUR/USD	1.17	1.18	(0.38)
US 10 Years (%)	4.29	4.25	4 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	22-04-2026	21-04-2026	%CHANGE
NIFTY 50	24,378.10	24,576.60	-0.81
BSE Sensex	78,516.49	79,273.33	-0.95
NIFTY BANK	57,124.45	57,371.45	-0.43
EUR/INR	110.0239	109.8939	0.12
USD/INR	93.7750	93.4800	0.32
G-SEC 3 Years	6.273	6.229	0.71
5 years	6.595	6.576	0.29
10 years	6.917	6.892	0.38

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	20-04-2026	17-04-2026
Avg. Call Rate (%)	5.11	4.85
Vol. Traded (Rs. million)	2,13,836	9,736
Net banking system liquidity o/s* (Rs. million)	(40,66,751)	(44,23,851)
	21-04-2026	20-04-2026
T-Bills 91 days (%)	5.16	5.17
182 days (%)	5.44	5.40
364 days (%)	5.50	5.53

SOURCE: CARE RATING

Commodity Market

INDEX	21-04-2026	20-04-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,51,671	1,53,943	-1.48
SILVER (Rs Per KG)	2,44,701	2,52,545	-3.11
CRUDE OIL (Rs Per BBL)	8,437	8,308	1.55

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.45	6.86	7.60	7.65	8.88	9.36
1 Year	5.80	7.22	7.96	8.01	9.24	9.72
3 Year	6.24	7.46	8.20	8.25	9.48	9.96
5 Year	6.58	7.57	8.41	8.46	9.69	10.17
10 Year	6.89	7.62	8.46	8.51	9.74	10.22

G-sec and corporate bonds data as of 21st April *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055