

At close, the Sensex was gain 599.90 points or 0.81 percent at 74,894.86, and the Nifty was up 82.60 points or 0.35 percent at 23,429.00.

The Dow Jones Industrial Average declined 0.18% to close at 51,683. The S&P 500 gained 0.17% to end at 7,651, while the Nasdaq Composite climbed 0.39% and settled at 26,523.

On the Multi Commodity Exchange, gold futures delivery fell by Rs 1,331 to Rs 1,52,171 per 10 grams. silver futures declined by Rs 1,600 to Rs 2,39,008 per kg.

US West Texas Intermediate crude declined \$2.09 cents, or 2.10%, to \$98.20 a barrel. Brent crude futures fell \$2.16 cents, or 2.1%, to \$101.70 a barrel.

The rupee appreciated 15 paise to close at 95.81 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 95.86 against the US dollar, then gained some ground and touched 95.72 against the American currency in intraday trade.

06.94 GS 2036 Opened at 7.0584 went High at 7.0490 made a Low of 7.0657 and it Closed at 7.0497.

Global Market Indicators

SYMBOL	18-09-2026	17-09-2026	%CHANGE
DOW JONES	51,683	51,778	(0.18)
NASDAQ	26,523	26,418	0.39
S&P 500	7,651	7,638	0.17
NIKKEI 225	65,019	64,136	1.38
Gold (\$/oz)	4,377	4,340	0.85
CRUDE OIL-BRENT (\$ Per BBL)	103.87	104.82	(0.91)
EUR/USD	1.15	1.15	0.08
US 10 Years (%)	5.00	4.95	5 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	21-09-2026	18-09-2026	%CHANGE
NIFTY 50	23,429.00	23,346.40	0.35
BSE Sensex	74,894.86	74,294.96	0.81
NIFTY BANK	56,494.90	56,358.70	0.24
EUR/INR	110.0585	109.9404	-0.15
USD/INR	95.8100	95.8725	-0.06
G-SEC 3 Years	6.604	6.552	1.77
5 years	6.758	6.771	-0.24
10 years	7.058	7.067	-0.13

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	17-09-2026	16-09-2026
Avg. Call Rate (%)	5.05	5.02
Vol. Traded (Rs. million)	1,24,386	1,33,587
Net banking system liquidity o/s* (Rs. million)	(69,39,749)	(73,75,129)
	18-09-2026	17-09-2026
T-Bills 91 days (%)	5.37	5.33
182 days (%)	5.74	5.73
364 days (%)	6.03	6.02

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.70	7.25	7.97	8.05	9.28	9.76
1 Year	5.97	7.59	8.31	8.39	9.62	10.10
3 Year	6.54	7.83	8.55	8.63	9.86	10.34
5 Year	6.89	7.86	8.68	8.76	9.99	10.47
10 Year	7.06	7.89	8.71	8.79	10.02	10.50

G-sec and corporate bonds data as of 18 Sept *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055

Commodity Market

INDEX	18-09-2026	17-09-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,54,381	1,52,981	0.92
SILVER (Rs Per KG)	2,41,603	2,38,205	1.43
CRUDE OIL (Rs Per BBL)	9,659	9,758	-1.01

SOURCE: CARE RATING