

At close, the Sensex was down 143.21 points or 0.19 percent at 73,709.69, and the Nifty was down 77.60 points or 0.34 percent at 22,811.35. About 884 shares advanced, 3361 shares declined, and 157 shares unchanged.

The Dow Jones Industrial Average gained 529.85 points, or 1.02%, to end at 52,495.88, while the S&P 500 added 0.28% and closed at 7,712.57. The Nasdaq Composite inched down 0.02% to 26,424.82.

On the Multi Commodity Exchange (MCX), gold futures fell by Rs 171 to Rs 1,48,858 per 10 grams, while silver futures declined by Rs 1,144 to Rs 2,10,341 per kg.

US West Texas Intermediate (WTI) crude rose 76 cents, or 0.78%, to \$98.58 per barrel. Brent crude futures rose 85 cents, or 0.78%, to \$109.64 per barrel.

The rupee appreciated 29 paise to 94.62 against the American currency. At the interbank foreign exchange market, the rupee opened stronger at 94.78, and then gained further ground to touch 94.62 against the American currency.

06.94 GS 2036 Opened at 7.4125 went High at 7.4125 made a Low of 7.4530 and it Closed at 7.4427.

Global Market Indicators

SYMBOL	20-10-2026	19-10-2026	%CHANGE
DOW JONES	52,496	52,002	1.02
NASDAQ	26,425	26,140	(0.02)
S&P 500	7,713	7,659	0.28
NIKKEI 225	64,075	65,324	(1.30)
Gold (\$/oz)	4,124	4,165	(0.37)
CRUDE OIL-BRENT (\$ Per BBL)	108.79	109.55	(0.69)
EUR/USD	1.12	1.12	0.23
US 10 Years (%)	5.12	5.14	(2 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	21-10-2026	19-10-2026	%CHANGE
NIFTY 50	22,811.35	22,888.95	-0.34
BSE Sensex	73,709.69	73,852.90	-0.19
NIFTY BANK	54,976.90	55,488.10	-0.92
EUR/INR	106.0751	106.3363	-0.40
USD/INR	94.4500	94.9150	-0.34
G-SEC 3 Years	7.157	7.154	0.04
5 years	7.258	7.170	1.26
10 years	7.453	7.401	0.84

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	16-10-2026	15-10-2026
Avg. Call Rate (%)	5.39	5.75
Vol. Traded (Rs. million)	14,754	1,71,808
Net banking system liquidity o/s* (Rs. million)	(19,96,480)	(24,24,820)
	19-10-2026	16-10-2026
T-Bills 91 days (%)	5.73	5.78
182 days (%)	6.29	6.35
364 days (%)	6.45	6.53

SOURCE: CARE RATING

Commodity Market

INDEX	20-10-2026	19-10-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,46,519	1,47,266	-0.51
SILVER (Rs Per KG)	2,11,485	2,09,808	0.79
CRUDE OIL (Rs Per BBL)	9,311	9,794	-4.93

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.38	7.79	8.51	8.59	9.82	10.30
1 Year	6.56	7.98	8.70	8.78	10.01	10.49
3 Year	6.90	8.19	8.91	8.99	10.22	10.70
5 Year	7.25	8.21	9.03	9.11	10.34	10.82
10 Year	7.40	8.15	8.97	9.05	10.28	10.76

G-sec and corporate bonds data as of 19 Oct *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055