

At close, the Sensex was down 73.48 points or 0.09 percent at 81,151.27, and the Nifty was down 112.50 points or 0.45 percent at 24,741.50. About 1096 shares advanced, 2766 shares declined, and 135 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.09% at 43,275.91 while the S&P 500 index gained 0.40% at 5,864.67, and the NASDAQ Composite index gained 0.63% at 18,489.55.

On the Multi-Commodity Exchange (MCX) gold futures contract settled at Rs 77,749 per 10 grams with a gain of 0.82% and silver futures contract settled at Rs 95,402 per kilogram with a gain of 3.99%.

U.S. West Texas Intermediate crude futures gained 10 cents, or 0.14% to \$69.32 a barrel. Brent crude futures rose 8 cents, or 0.11%, to \$73.14 a barrel.

Indian rupee ended flat at 84.06 per dollar and close of 84.07.

07.10 GS 2034 Opened at 6.8163 went High at 6.8020 made a Low of 6.8436 and it Closed at 6.8293.

# **Global Market Indicators**

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SYMBOL	18-10-2024	17-10-2024	%CHANGE	
DOW JONES	43,276	43,239	0.09	
NASDAQ	18,490 18,374		0.63	
S&P 500	5,865 5,841		0.40	
NIKKEI	38,982	38,911	0.18	
GOLD(Per OUNCE)	2,720	2,693	1.03	
CRUDE OIL(\$ Per BBL)	73.17	73.17 74.43 1.6		
EUR/USD	1.09	1.08	0.32	
US 10 Years	4.08	4.10	(2 bps)	

SOURCE: CNBC NEWS AND MONEY CONTROL

#### **Money Market**

INDEX	18-10-2024	17-10-2024
Avg. Call Rate (%)	6.11	6.43
Vol. Traded (Rs.Cr.)	9,701	82,269
Net banking system liquidity o/s*	(20,86,941)	(17,51,751)
T-Bills 91 days^	6.44	6.45
182 days^	6.52	6.53
364 days^	6.53	6.53

SOURCE: CARE RATING

### Commodity Market

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INDEX	18-10-2024	17-10-2024	%CHANGE	
GOLD (Rs Per 10 grams)	77,749	77,107	0.83	
SILVER (Rs Per KG)	95,402	91,744	3.99	
CRUDE OIL (Rs Per BBL)	5,855	5,897	-0.71	

SOURCE: CARE RATING

### **Domestic market Indicators**

INDEX	21-10-2024	18-10-2024	%CHANGE	
NIFTY 50	24,781.10	24,854.05	-0.29	
BSE Sensex	81,151.27	81,224.75	-0.09	
NIFTY BANK	51,962.70	52,094.20	-0.25	
EUR/INR	91.2384	91.1986	-0.13	
USD/INR	84.0725	84.0220	0.03	
G-SEC 3 Years	6.797	6.655	2.13	
5 years	6.850	6.717	1.98	
10 years	6.829	6.819	0.15	

SOURCE: MONEY CONTROL

## G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.52	7.48	8.22	8.27	9.56	9.96
1 Year	6.56	7.56	8.30	8.35	9.64	10.04
3 Year	6.67	7.38	8.12	8.17	9.46	9.86
5 Year	6.72	7.28	8.13	8.18	9.47	9.87
10 Year	6.81	7.21	8.06	8.11	9.40	9.80

G-sec and corporate bonds data as of Oct 18\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 07.10 GS 2034