

At close, the Sensex was down 422.59 points or 0.54 percent at 77,155.79, and the Nifty was down 168.60 points or 0.72 percent at 23,349.90.

At the close in NYSE, the Dow Jones Industrial Average fell 0.28% at 43,408.47 while the S&P 500 index climbed 0.40% at 5,917.11 and the NASDAQ Composite index gained 1.02% at 18,966.14.

On the Multi-Commodity Exchange (MCX) gold futures contracts at MCX opening at Rs 76,198 per 10 gram, which is up by 0.22% or Rs 164 while silver futures contracts were trading at Rs 90,431/kg, down by 0.38% or Rs 342.

U.S. West Texas Intermediate crude futures rose 28 cents, or 0.4%, at \$69.03. Brent crude futures rose 28 cents, or 0.4%, to \$73.09.

The rupee declined to a low of 84.4275 in early trading, eclipsing its previous all-time low of 84.42. It was quoted at 84.4175, nearly flat on the day.

07.10 GS 2034 Opened at 6.8512 went High at 6.8512 made a Low of 6.8627 and it Closed at 6.8620.

Global Market Indicators

SYMBOL	20-11-2024	19-11-2024	%CHANGE
DOW JONES	43,408	43,269	0.32
NASDAQ	18,966	18,987	(0.11)
S&P 500	5,917	5,917	0.00
NIKKEI	38,352	38,414	(0.16)
GOLD(Per OUNCE)	2650	2632	(0.17)
CRUDE OIL(\$ Per BBL)	73.07	73.30	(0.31)
EUR/USD	1.05	1.06	(0.49)
US 10 Years	4.41	4.38	3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	21-11-2024	19-11-2024	%CHANGE
NIFTY 50	23,349.90	23,518.50	-0.72
BSE Sensex	77,155.79	77,578.38	-0.54
NIFTY BANK	50,372.90	50,626.50	-0.50
EUR/INR	88.8972	89.1812	0.05
USD/INR	84.4420	84.3780	0.12
G-SEC 3 Years	6.871	6.740	1.94
5 years	6.914	6.780	1.98
10 years	6.862	6.846	0.23

SOURCE: MONEY CONTROL

Money Market

INDEX	19-11-2024	18-11-2024
Avg. Call Rate (%)	6.49	6.43
Vol. Traded (Rs.Cr.)	94,156	75,296
Net banking system liquidity o/s*	(10,38,940)	(16,90,570)
T-Bills 91 days^	6.45	6.45
182 days^	6.59	6.59
364 days^	6.58	6.59

SOURCE: CARE RATING

Commodity Market

INDEX	20-11-2024	19-11-2024	%CHANGE
GOLD (Rs Per 10 grams)	76,034	75,587	0.59
SILVER (Rs Per KG)	90,089	90,620	-0.59
CRUDE OIL (Rs Per BBL)	5,828	5,847	-0.32

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.59	7.53	8.27	8.32	9.61	10.01
1 Year	6.71	7.59	8.33	8.38	9.67	10.07
3 Year	6.71	7.35	8.09	8.14	9.43	9.83
5 Year	6.79	7.30	8.15	8.20	9.49	9.89
10 Year	6.81	7.17	8.02	8.07	9.36	9.76

G-sec and corporate bonds data as of Nov 19* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 06.79 GS 2034