

At close, the Sensex fell 135.03 points or 0.18 percent to settle at 75,183.36, while the Nifty slipped just 4.30 points or 0.02 percent to 23,654.70.

At the close of the NYSE, the Dow Jones Industrial Average advanced 645.47 points, or 1.31%, closing at 50,009.35. The S&P 500 rose 1.08% to 7,432.97, while the Nasdaq Composite added 1.54% and ended at 26,270.36.

On the Multi Commodity Exchange (MCX), gold futures slipped by Rs 206 to Rs 1,59,800 per 10 grams, while silver futures fell by Rs 1,350, or 0.5%, to Rs 2,72,915 per kg.

US West Texas Intermediate crude futures rose 50 cents, or 0.51%, to \$98.76 a barrel. Brent crude futures gained 44 cents, or 0.4%, to \$105.5 a barrel.

The rupee rebounded 49 paise and settle at 96.37 against the US dollar. At the interbank foreign exchange market, the rupee opened at 96.25 against the dollar, then touched an early high of 96.05 and a low of 96.60 in intraday trade.

06.48 GS 2035 Opened at 7.0391 went High at 7.0194 made a Low of 7.1301 and it Closed at 7.1134.

Global Market Indicators

SYMBOL	20-05-2026	19-05-2026	%CHANGE
DOW JONES	50,009	49,364	1.31
NASDAQ	26,270	25,871	1.54
S&P 500	7,433	7,354	1.08
NIKKEI 225	59,804	60,551	(1.23)
GOLD(Per OUNCE)	4,544	4,481	1.39
CRUDE OIL-BRENT (\$ Per BBL)	105.02	111.28	(5.63)
EUR/USD	1.16	1.16	0.20
US 10 Years (%)	4.57	4.67	(10 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	21-05-2026	20-05-2026	%CHANGE
NIFTY 50	23,654.70	23,659.00	-0.02
BSE Sensex	75,183.36	75,318.39	-0.18
NIFTY BANK	53,439.40	53,562.20	-0.23
EUR/INR	111.7570	112.2410	-0.43
USD/INR	96.1900	96.5800	-0.40
G-SEC 3 Years	6.677	6.610	1.01
5 years	6.924	6.860	0.93
10 years	7.096	7.079	0.24

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	19-05-2026	18-05-2026
Avg. Call Rate (%)	5.21	5.18
Vol. Traded (Rs. million)	1,50,114	1,73,033
Net banking system liquidity o/s* (Rs. million)	(15,08,716)	(18,24,346)
	20-05-2026	19-05-2026
T-Bills 91 days (%)	5.50	5.43
182 days (%)	5.73	5.63
364 days (%)	5.94	5.80

SOURCE: CARE RATING

Commodity Market

INDEX	20-05-2026	19-05-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,60,006	1,59,080	0.58
SILVER (Rs Per KG)	2,74,265	2,70,119	1.53
CRUDE OIL (Rs Per BBL)	9,463	10,027	-5.62

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.70	7.77	8.51	8.56	9.79	10.27
1 Year	6.06	7.86	8.60	8.65	9.88	10.36
3 Year	6.58	7.93	8.67	8.72	9.95	10.43
5 Year	6.86	7.94	8.78	8.83	10.06	10.54
10 Year	7.08	7.95	8.79	8.84	10.07	10.55

G-sec and corporate bonds data as of 20th May *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055