

At close, the Sensex was up 539.50 points or 0.75 percent at 72,641.19, and the Nifty was up 172.90 points or 0.79 percent at 22,012.00. About 2,591 shares rose, 766 declined, and 88 were unchanged.

At the close in NYSE, the Dow Jones Industrial Average rise 1.03% at 39,512 while the S&P 500 index rise 0.89% at 5,225 and the NASDAQ Composite index rise 1.25% at 16,369.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 66,943, gaining nearly 1.8% over the previous closing. Silver futures was trading at Rs 76,243, up by Rs 930 or 1.23%.

U.S. West Texas Intermediate rose 0.5%, or 45 cents, to \$81.72 a barrel. Brent crude rose 0.6%, or 52 cents, at \$86.47 a barrel.

The rupee was at 83.1175 against the U.S. dollar, higher by 0.05% from its close of 83.1575 in the previous session.

7.18 GS 2033 Opened at 7.0748 went High at 7.0473 made a Low of 7.0767 and it Closed at 7.0477.

### Global Market Indicators

| SYMBOL                | 20-03-2024 | 19-03-2024 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES             | 39,512     | 39,111     | 1.03    |
| NASDAQ                | 16,369     | 16,167     | 1.25    |
| S&P 500               | 5,225      | 5,179      | 0.89    |
| NIKKEI                | 40,004     | 40,004     | 0.00    |
| GOLD(Per OUNCE)       | 2,186      | 2,157      | 1.33    |
| CRUDE OIL(\$ Per BBL) | 86.12      | 87.21      | (1.25)  |
| EUR/USD               | 1.09       | 1.09       | 0.49    |
| US 10 Years           | 4.27       | 4.30       | (3 bps) |

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

| INDEX         | 21-03-2024 | 20-03-2024 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50      | 22,011.95  | 21,839.10  | 0.79    |
| BSE Sensex    | 72,641.19  | 72,101.69  | 0.75    |
| NIFTY BANK    | 46,684.90  | 46,310.90  | 0.81    |
| EUR/INR       | 90.6818    | 90.1901    | -0.11   |
| USD/INR       | 83.0620    | 83.1360    | -0.11   |
| G-SEC 3 Years | 7.073      | 7.099      | -0.35   |
| 5 years       | 7.062      | 7.102      | -0.51   |
| 10 years      | 7.048      | 7.096      | -0.69   |

SOURCE: MONEY CONTROL

### Money Market

| INDEX                             | 20-03-2024 | 19-03-2024 |
|-----------------------------------|------------|------------|
| Avg. Call Rate (%)                | 6.48       | 6.51       |
| Vol. Traded (Rs.Cr.)              | 1,21,243   | 1,14,895   |
| Net banking system liquidity o/s* | 9,75,290   | 5,42,840   |
| T-Bills 91 days^                  | 6.86       | 7.03       |
| 182 days^                         | 7.11       | 7.07       |
| 364 days^                         | 7.07       | 7.07       |

SOURCE: CARE RATING

### Commodity Market

| INDEX                  | 20-03-2024 | 19-03-2024 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 65,750     | 65,583     | 0.25    |
| SILVER (Rs Per KG)     | 75,313     | 75,287     | 0.03    |
| CRUDE OIL (Rs Per BBL) | 6,748      | 6,944      | -2.82   |

SOURCE: CARE RATING

### G-sec and corporate bonds

| Yields (%) | Gsec* | AAA  | AA+  | AA   | AA-  | A+    |
|------------|-------|------|------|------|------|-------|
| 6 Months   | 7.11  | 7.75 | 8.48 | 8.54 | 9.83 | 10.19 |
| 1 Year     | 7.12  | 7.79 | 8.52 | 8.58 | 9.87 | 10.23 |
| 3 Year     | 7.10  | 7.60 | 8.33 | 8.39 | 9.68 | 10.04 |
| 5 Year     | 7.10  | 7.60 | 8.45 | 8.50 | 9.80 | 10.15 |
| 10 Year    | 7.10  | 7.55 | 8.40 | 8.45 | 9.75 | 10.10 |

G-sec and corporate bonds data as of Mar 20\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033