

At close, the Sensex was up 195.45 points or 0.31 percentat 63,523.15, and the Nifty was up 40.10 points or 0.21 percentat 18,856.80. About 1,672 shares advanced, 1,750 shares declined, and 118 shares were unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.72% at 34,053.87, while the S&P 500 index fell 0.47% at 4,388.71, and the NASDAQ Composite index lost 0.16% at 13,667.29.

Gold prices declined by Rs 360 to Rs 59,750 per 10 grams. Silver also tumbled Rs 1,200 to Rs 72,300 per kilogram.

U.S. West Texas Intermediate (WTI) crude futures were down 14 cents, or 0.2%, at \$71.06, while Brent futures fell 21 cents, or 0.3%, to \$75.69 a barrel.

The rupee slipped by 1 paisa to 82.10 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened lower at 82.13 but regained further to touch the peak of 82.07.

07.26 GS 2033 Opened at 7.0540 went High at 7.0482 made a Low of 7.0719 and it Closed at 7.0676.

## **Global Market Indicators**

| SYMBOL                   | 20-06-2023 | 19-06-2023 | %CHANGE |  |
|--------------------------|------------|------------|---------|--|
| DOW JONES                | 34,054     | 34,299     | -0.72   |  |
| NASDAQ                   | 13,667     | 13,690     | -0.16   |  |
| S&P 500                  | 4,389      | 4,410      | -0.47   |  |
| NIKKEI                   | 33,389     | 33,370     | 0.06    |  |
| GOLD(Per OUNCE)          | 1,947.7    | 1,971.2    |         |  |
| CRUDE OIL(\$<br>Per BBL) | 75.09      | 76.09      | -0.25   |  |
| EUR/USD                  | 1.09       | 1.09       | -0.05   |  |
| US 10 Years              | 3.72       | 3.77       | -5 bps  |  |

SOURCE: CNBC NEWS AND MONEY CONTROL

#### Money Market

| INDEX                             | 20-06-2023 | 19-06-2023 |
|-----------------------------------|------------|------------|
| Avg. Call Rate (%)                | 6.55       | 6.64       |
| Vol. Traded (Rs.Cr.)              | 1,00,741   | 99,379     |
| Net banking system liquidity o/s* | (3,48,432) | (1,86,572) |
| T-Bills 91 days^                  | 6.77       | 6.76       |
| 182 days^                         | 6.87       | 6.87       |
| 364 days^                         | NA         | 6.87       |

SOURCE: CARE RATING

### **Commodity Market**

| commodity warket          |            |            |         |  |  |
|---------------------------|------------|------------|---------|--|--|
| INDEX                     | 20-06-2023 | 19-06-2023 | %CHANGE |  |  |
| GOLD (Rs Per 10 grams)    | 58,809     | 59,157     | -0.59   |  |  |
| SILVER (Rs Per KG)        | 70,387     | 72,446     | -2.87   |  |  |
| CRUDE OIL (Rs Per<br>BBL) | 5,821      | 5,865      | -0.75   |  |  |

SOURCE: CARE RATING

#### **Domestic market Indicators**

| INDEX         | 21-06-2023 | 20-06-2023 | %CHANGE |  |
|---------------|------------|------------|---------|--|
| NIFTY 50      | 18,856.85  | 18,816.70  | 0.21    |  |
| BSE Sensex    | 63,523.15  | 63,327.70  | 0.31    |  |
| NIFTYBANK     | 43,859.20  | 43,766.50  | 0.21    |  |
| EUR/INR       | 89.5718    | 89.7249    | 0.04    |  |
| USD/INR       | 81.9790    | 82.0760    | 0.04    |  |
| G-SEC 3 Years | 6.981      | 6.971      | 0.11    |  |
| 5 years       | 7.007      | 6.998      | 0.19    |  |
| 10 years      | 7.068      | 7.061      | 0.13    |  |

SOURCE: MONEY CONTROL

# G-sec and corporate bonds

| Yields<br>(%) | Gsec* | AAA  | AA+  | AA    | AA-   | A+    |
|---------------|-------|------|------|-------|-------|-------|
| 6<br>Months   | 6.87  | 7.34 | 8.12 | 9.10  | 10.03 | 10.83 |
| 1 Year        | 6.82  | 7.47 | 8.25 | 9.23  | 10.16 | 10.96 |
| 3 Year        | 6.97  | 7.52 | 8.30 | 9.28  | 10.21 | 11.01 |
| 5 Year        | 6.99  | 7.50 | 8.93 | 9.91  | 10.84 | 11.64 |
| 10 Year       | 7.06  | 7.67 | 9.10 | 10.08 | 11.01 | 11.81 |

G-sec and corporate bonds data as of June 20\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033