

At close, the Sensex was up 442.61 points or 0.54 percent at 82,200.34, and the Nifty was up 122.30 points or 0.49 percent at 25,090.70. About 1883 shares advanced, 2101 shares declined, and 168 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.32% at 44,342.19, while the S&P 500 index fell 0.01% at 6,296.79, and the NASDAQ Composite index gained 0.05% at 20,895.66.

On the Multi-Commodity Exchange (MCX), gold futures contracts opened flat at ₹98,160 per 10 grams, up slightly by ₹136 or 0.14%. Silver futures contracts were also trading flat, marginally higher by ₹227 or 0.2%, at ₹1,13,117 per kg.

U.S. West Texas Intermediate crude futures were up 2 cents, or 0.30%, at \$67.36 a barrel. Brent crude futures rose 5 cents, or 0.35%, to \$69.33 a barrel.

The rupee depreciated 20 paise to 86.36 against the US dollar. At the interbank foreign exchange, the domestic unit opened at 86.27 against the greenback.

06.33 GS 2035 Opened at 6.2993 went High at 6.2927 made a Low of 6.3020 and it Closed at 6.2996.

Global Market Indicators

| SYMBOL | 18-07-2025 | 17-07-2025 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 44,342 | 44,484 | (0.32) |
| NASDAQ | 20,896 | 20,886 | 0.05 |
| S&P 500 | 6,297 | 6,297 | (0.01) |
| NIKKEI 225 | 39,819 | 39,901 | (0.21) |
| GOLD(Per OUNCE) | 3,349 | 3,339 | 0.32 |
| CRUDE OIL(\$ Per BBL) | 69.28 | 69.52 | (0.35) |
| EUR/USD | 1.16 | 1.16 | 0.26 |
| US 10 Years (%) | 4.43 | 4.46 | (3 bps) |

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

| INDEX | 21-07-2025 | 18-07-2025 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 25,090.70 | 24,968.40 | 0.49 |
| BSE Sensex | 82,200.34 | 81,757.73 | 0.54 |
| NIFTY BANK | 56,952.75 | 56,283.00 | 1.19 |
| EUR/INR | 100.6617 | 100.1570 | 0.50 |
| USD/INR | 86.2490 | 86.1250 | 0.14 |
| G-SEC 3 Years | 5.820 | 5.778 | 0.73 |
| 5 years | 6.063 | 6.047 | 0.26 |
| 10 years | 6.301 | 6.305 | -0.06 |

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

| | 17-07-2025 | 16-07-2025 |
|---|-------------|-------------|
| Avg. Call Rate (%) | 5.35 | 5.36 |
| Vol. Traded (Rs. million) | 1,83,606 | 1,97,747 |
| Net banking system liquidity o/s* (Rs. million) | (30,86,965) | (31,14,054) |
| | 18-07-2025 | 17-07-2025 |
| T-Bills 91 days (%) | 5.36 | 5.38 |
| 182 days (%) | 5.47 | 5.50 |
| 364 days (%) | 5.57 | 5.56 |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|------|------|
| 6 Months | 5.49 | 6.29 | 7.00 | 7.04 | 8.27 | 8.80 |
| 1 Year | 5.59 | 6.43 | 7.14 | 7.18 | 8.41 | 8.94 |
| 3 Year | 5.80 | 6.61 | 7.32 | 7.36 | 8.59 | 9.12 |
| 5 Year | 6.06 | 6.65 | 7.46 | 7.49 | 8.73 | 9.26 |
| 10 Year | 6.30 | 6.91 | 7.72 | 7.75 | 8.99 | 9.52 |

G-sec and corporate bonds data as of 18th July* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

| INDEX | 18-07-2025 | 17-07-2025 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 98,024 | 97,473 | 0.57 |
| SILVER (Rs Per KG) | 1,12,950 | 1,12,334 | 0.55 |
| CRUDE OIL (Rs Per BBL) | 5,798 | 5,792 | 0.10 |

SOURCE: CARE RATING