

At close, the Sensex was down 1,235.08 points or 1.60 percent at 75,838.36, and the Nifty was down 320.10 points or 1.37 percent at 23,024.65. About 1019 shares advanced, 2552 shares declined, and 79 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.78% at 43,488 while the S&P 500 index gained 1.00% at 5,997 and the NASDAQ Composite index gained 1.51% at 19,630.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 78,850 per 10 gram, up by 0.39% or Rs 306. Silver futures were higher by 0.68% or Rs 622 at Rs 92,064/kg.

U.S. West Texas Intermediate crude fell by 67 cents to \$76.72 a barrel. Brent crude futures dipped 11 cents, or 0.14%, to \$80.04 per barrel.

Indian rupee ended flat at 86.58 per dollar and close of 86.56.

07.10 GS 2034 Opened at 6.7802 went High at 6.7678 made a Low of 6.7824 and it Closed at 6.7784.

### Global Market Indicators

SYMBOL	20-01-2025	17-01-2025	%CHANGE
DOW JONES	43,488	43,153	0.78
NASDAQ	19,630	19,338	1.51
S&P 500	5,997	5,937	1.00
NIKKEI	38,903	38,451	1.17
GOLD(Per OUNCE)	2,708	2,702	0.24
CRUDE OIL(\$ Per BBL)	79.8	80.62	(1.02)
EUR/USD	1.04	1.03	1.39
US 10 Years	4.61	4.61	0 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	21-01-2025	20-01-2025	%CHANGE
NIFTY 50	23,024.65	23,344.75	-1.37
BSE Sensex	75,838.36	77,073.44	-1.60
NIFTY BANK	48,570.90	49,350.80	-1.58
EUR/INR	89.6275	89.3438	-0.20
USD/INR	86.5330	86.5800	0.40
G-SEC 3 Years	6.756	6.772	1.43
5 years	6.794	6.821	1.28
10 years	6.778	6.805	0.40

SOURCE: MONEY CONTROL

### Money Market

INDEX	20-01-2025	17-01-2025
Avg. Call Rate (%)	6.63	6.26
Vol. Traded (Rs.Cr.)	1,33,461	12,983
Net banking system liquidity o/s*	23,61,455	19,58,674
T-Bills 91 days^	6.57	6.57
182 days^	6.67	6.62
364 days^	6.69	6.64

SOURCE: CARE RATING

### Commodity Market

INDEX	20-01-2025	17-01-2025	%CHANGE
GOLD (Rs Per 10 grams)	78,544	79,023	-0.61
SILVER (Rs Per KG)	91,442	91,602	-0.17
CRUDE OIL (Rs Per BBL)	6,613	6,774	-2.38

SOURCE: CARE RATING

### G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.66	7.69	8.46	8.48	9.73	10.20
1 Year	6.64	7.51	8.28	8.30	9.55	10.02
3 Year	6.68	7.35	8.12	8.14	9.39	9.86
5 Year	6.74	7.24	8.13	8.14	9.40	9.87
10 Year	6.76	7.25	8.14	8.15	9.41	9.88

G-sec and corporate bonds data as of Jan 20\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.