

At close, the Sensex was up 142.87 points or 0.17% at 82,000.71, and the Nifty was up 33.20 points or 0.13% at 25,083.75. About 2,025 shares advanced, 1,886 shares declined, and 145 shares remained unchanged.

At the close on the NYSE, the Dow Jones Industrial Average gained 0.04% to close at 44,938.31, while the S&P 500 index declined 0.24% to end at 6,395.78, and the NASDAQ Composite fell 0.67% to 21,172.86.

On the Multi Commodity Exchange (MCX), gold futures were trading lower at Rs 99,000 per 10 grams, falling by Rs 304 or 0.31%. Silver contracts were trading flat at Rs 1,12,506 per kg, slightly down by Rs 47 or 0.04%.

U.S. West Texas Intermediate (WTI) crude futures rose 15 cents, or 0.24%, to \$62.86. Brent crude futures were up 13 cents, or 0.19%, to \$66.97 per barrel.

The rupee fell by 18 paise to close at 87.25 against the US dollar. At the interbank foreign exchange market, the rupee opened on a positive note at 87.04, touched an early high of 86.93, and an intraday low of 87.27 against the US dollar.

06.33 GS 2035 Opened at 6.4969 went High at 6.4934 made a Low of 6.5310 and it Closed at 6.5278.

Global Market Indicators

SYMBOL	20-08-2025	19-08-2025	%CHANGE
DOW JONES	44,938	44,922	0.04
NASDAQ	21,173	21,315	(0.67)
S&P 500	6,396	6,411	(0.24)
NIKKEI 225	42,889	43,546	(1.51)
GOLD(Per OUNCE)	3,347	3,315	0.95
CRUDE OIL(\$ Per BBL)	66.84	65.79	1.60
EUR/USD	1.17	1.16	0.04
US 10 Years (%)	4.30	4.30	(1 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	21-08-2025	20-08-2025	%CHANGE
NIFTY 50	25,083.75	25,050.55	0.13
BSE Sensex	82,000.71	81,857.84	0.17
NIFTY BANK	55,755.45	55,698.50	0.10
EUR/INR	101.5970	101.3860	0.21
USD/INR	87.2510	86.9780	0.31
G-SEC 3 Years	6.059	6.058	0.02
5 years	6.348	6.352	-0.06
10 years	6.525	6.502	0.43

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	19-08-2025	18-08-2025
Avg. Call Rate (%)	5.43	5.40
Vol. Traded (Rs. million)	1,67,355	1,65,047
Net banking system liquidity o/s* (Rs. million)	(29,86,192)	(30,60,552)
	20-08-2025	19-08-2025
T-Bills 91 days (%)	5.48	5.47
182 days (%)	5.56	5.54
364 days (%)	5.59	5.56

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.53	6.34	7.05	7.09	8.32	8.85
1 Year	5.65	6.61	7.32	7.36	8.59	9.12
3 Year	6.00	6.79	7.50	7.54	8.77	9.30
5 Year	6.34	6.83	7.64	7.67	8.91	9.44
10 Year	6.50	7.07	7.88	7.91	9.15	9.68

G-sec and corporate bonds data as of 20<sup>th</sup> August\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	20-08-2025	19-08-2025	%CHANGE
GOLD (Rs Per 10 grams)	99,304	98,696	0.62
SILVER (Rs Per KG)	1,12,553	1,11,345	1.08
CRUDE OIL (Rs Per BBL)	5,476	5,429	0.87

SOURCE: CARE RATING