

At close, the Sensex was up 267.43 points or 0.41 percent at 65,216.09, and the Nifty was up 83.40 points or 0.43 percent at 19,393.60. About 2060 shares advanced, 1558 shares declined, and 167 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average was up 0.07% at 34,500.66, while the S&P 500 index was down 0.01% at 4,369.71, and the NASDAQ Composite index was down 0.20% at 13,290.78.

On the Multi-Commodity Exchange (MCX), gold futures were trading up Rs 49 or 0.08% at Rs 58,424 per 10 grams. Silver futures were trading at Rs 70,452 per kg, up Rs 217 or 0.31%.

U.S. West Texas Intermediate crude was at \$81.28 a barrel, up 3 cents, while Brent crude dipped 8 cents to \$84.72 a barrel.

The rupee closed at 83.1075 per U.S. dollar compared to its close of 82.1025.

07.26 GS 2033 Opened at 7.2326 went High at 7.2083 made a Low of 7.2341 and it Closed at 7.2208.

Global Market Indicators

SYMBOL	18-08-2023	17-08-2023	%CHANGE
DOW JONES	34,501	34,475	0.07
NASDAQ	13,291	13,317	-0.20
S&P 500	4,370	4,370	-0.01
NIKKEI	31,451	31,626	-0.55
GOLD(Per OUNCE)	1,888	1,889	-0.04
CRUDE OIL(\$ Per BBL)	84.75	83.85	1.07
EUR/USD	1.09	1.09 1.09	
US 10 Years	4.25	4.31	-6 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

INDEX	18-08-2023	17-08-2023
Avg. Call Rate (%)	5.94	6.76
Vol. Traded (Rs.Cr.)	3,096	1,00,474
Net banking system liquidity o/s*	(3,83,756)	(10,03,557)
T-Bills 91 days^	6.83	6.85
182 days^	7.01	7.00
364 days^	7.03	7.05

SOURCE: CARE RATING

Commodity Market

commodity market				
INDEX	18-08-2023	17-08-2023	%CHANGE	
GOLD (Rs Per 10 grams)	58,375	58,290	-0.90	
SILVER (Rs Per KG)	70,235	70,018	0.37	
CRUDE OIL (Rs Per BBL)	6,772	6,685	-2.34	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	21-08-2023	18-08-2023	%CHANGE	
NIFTY 50	19,393.60	19,310.15	0.43	
BSE Sensex	65,216.09	64,948.66	0.41	
NIFTY BANK	44,002.00	43,851.05	0.34	
EUR/INR	90.6843	90.2595	0.32	
USD/INR	83.0580	83.0490	-0.08	
G-SEC 3 Years	7.203	7.203	0.04	
5 years	5 years 7.209		0.08	
10 years 7.222		7.216	0.11	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.01	7.35	8.06	8.64	9.66	10.47
1 Year	7.11	7.45	8.16	8.74	9.76	10.57
3 Year	7.20	7.67	8.38	8.96	9.98	10.79
5 Year	7.20	7.67	8.92	9.51	10.53	11.34
10 Year	7.21	7.64	8.89	9.48	10.50	11.31

G-sec and corporate bonds data as of Aug 18* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033