

At close, the Sensex was up 753.03 points or 0.96 percent at 79,273.33, and the Nifty was up 211.75 points or 0.87 percent at 24,576.60. About 2407 shares advanced, 1702 shares declined, and 148 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average lost 4.87 points, or 0.01%, settling at 49,442.56, while the S&P 500 shed 0.24% to close at 7,109.14 and the Nasdaq Composite declined 0.26% to finish at 24,404.39.

On the Multi Commodity Exchange (MCX), gold contracts traded lower by Rs 3 at Rs 1,53,940 per 10 grams. silver futures dropped Rs 2,335, or 1%, to Rs 2,50,210 per kg.

U.S. West Texas Intermediate crude dropped \$1.54, or 1.72%, to \$88.07. Brent crude futures fell 95 cents, or 1%, to \$94.53.

The rupee declined 32 paise to close at 93.48 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 93.25 and fell to an intra-day low of 93.63.

06.48 GS 2035 Opened at 6.8946 went High at 6.8709 made a Low of 6.9005 and it Closed at 6.8894.

Global Market Indicators

SYMBOL	20-04-2026	17-04-2026	%CHANGE
DOW JONES	49,443	49,447	(0.01)
NASDAQ	24,404	24,468	(0.26)
S&P 500	7,109	7,126	(0.24)
NIKKEI 225	58,825	58,476	0.60
GOLD(Per OUNCE)	4,820	4,828	(0.18)
CRUDE OIL-BRENT (\$ Per BBL)	95.48	90.38	5.64
EUR/USD	1.18	1.18	0.21
US 10 Years (%)	4.25	4.24	1 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	21-04-2026	20-04-2026	%CHANGE
NIFTY 50	24,576.60	24,364.85	0.87
BSE Sensex	79,273.33	78,520.30	0.96
NIFTY BANK	57,371.45	56,582.35	1.39
EUR/INR	109.8613	109.6888	0.16
USD/INR	93.4800	93.0900	0.42
G-SEC 3 Years	6.229	6.230	-0.02
5 years	6.576	6.574	0.03
10 years	6.892	6.890	0.03

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	17-04-2026	16-04-2026
Avg. Call Rate (%)	4.85	5.09
Vol. Traded (Rs. million)	9,736	2,05,146
Net banking system liquidity o/s* (Rs. million)	(44,23,851)	(40,94,939)
	20-04-2026	17-04-2026
T-Bills 91 days (%)	5.17	5.15
182 days (%)	5.40	5.38
364 days (%)	5.53	5.52

SOURCE: CARE RATING

Commodity Market

INDEX	20-04-2026	17-04-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,53,943	1,54,609	-0.43
SILVER (Rs Per KG)	2,52,545	2,57,142	-1.79
CRUDE OIL (Rs Per BBL)	8,308	7,767	6.97

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.48	6.87	7.61	7.66	8.89	9.37
1 Year	5.79	7.22	7.96	8.01	9.24	9.72
3 Year	6.24	7.46	8.20	8.25	9.48	9.96
5 Year	6.58	7.57	8.41	8.46	9.69	10.17
10 Year	6.89	7.62	8.46	8.51	9.74	10.22

G-sec and corporate bonds data as of 20th April *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.02 GS 2031; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055