

At close, the Sensex was down 796 points or 1.18 percent at 66,800.84, and the Nifty was down 231.90 points or 1.15 percent at 19,901.40.

At the close in NYSE, the Dow Jones Industrial Average slumped by 0.31% at 34,518, while the S&P 500 index was down 0.22% at 4,444, and the NASDAQ Composite index lost 0.23% at 13,678.

On the Multi-Commodity Exchange (MCX), gold futures were trading down by Rs 44 or 0.07% at Rs 59,238 per 10 grams. Silver futures were trading at Rs 72,298 per kg, higher by Rs 271 or 0.37%.

U.S. West Texas Intermediate crude futures rose 29 cents, or 0.3%, to \$91.49 a barrel. Brent crude futures climbed 6 cents, or 0.1%, to \$94.40 a barrel.

The rupee was at 83.2425 to the U.S. dollar, not too far away from the record low of 83.29.

07.18 GS 2033 Opened at 7.1628 went High at 7.1400 made a Low of 7.1657 and it Closed at 7.1532.

Global Market Indicators

SYMBOL	19-09-2023	18-09-2023	%CHANGE
DOW JONES	34,518	34,624	-0.31
NASDAQ	13,678	13,710	-0.23
S&P 500	4,444	4,454	-0.22
NIKKEI	33,243	33,533	-0.87
GOLD(Per OUNCE)	1,931	1,933	-0.11
CRUDE OIL(\$ Per BBL)	94.38	94.56	-0.19
EUR/USD	1.07	1.07	-0.12
US 10 Years	4.37	4.32	5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	20-09-2023	18-09-2023	%CHANGE
NIFTY 50	19,901.40	20,133.30	-1.15
BSE Sensex	66,800.84	67,596.84	-1.18
NIFTY BANK	45,384.60	45,979.85	-1.29
EUR/INR	88.9339	89.0893	-0.17
USD/INR	83.0400	83.2830	-0.30
G-SEC 3 Years	7.198	7.179	0.26
5 years	7.160	7.167	-0.10
10 years	7.153	7.149	0.06

SOURCE: MONEY CONTROL

Money Market

INDEX	18-09-2023	15-09-2023
Avg. Call Rate (%)	6.82	6.07
Vol. Traded (Rs.Cr.)	94,497	5,552
Net banking system liquidity o/s*	14,69,249	4,56,999
T-Bills 91 days^	6.85	6.82
182 days^	7.06	7.02
364 days^	7.07	7.04

SOURCE: CARE RATING

Commodity Market

INDEX	19-09-2023	18-09-2023	%CHANGE
GOLD (Rs Per 10 grams)	59,282	59,259	0.04
SILVER (Rs Per KG)	72,569	72,570	-0.00
CRUDE OIL (Rs Per BBL)	7,571	7,609	0.50

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.04	7.30	7.98	8.00	9.41	9.74
1 Year	7.07	7.50	8.18	8.20	9.61	9.94
3 Year	7.18	7.61	8.29	8.31	9.72	10.05
5 Year	7.17	7.61	8.48	8.51	9.91	10.24
10 Year	7.15	7.61	8.48	8.51	9.91	10.24

G-sec and corporate bonds data as of Sept 18* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 6.69% GS 2024; 3 years G-sec: 5.63% GS 2026; 5 years G-sec: 07.06 GS 2028; 10 years G-sec: 07.26 GS 2033