

At close, the Sensex was up 411.18 points or 0.49 percent at 84,363.37, and the Nifty was up 133.3 points or 0.52 percent at 25,843.15.

At the close of trading on the NYSE, the Dow Jones Industrial Average rose 0.52% to 46,190.61, while the S&P 500 Index climbed 0.53% to 6,664.01, and the Nasdaq Composite Index climbed 0.52% to 22,679.98.

On the Multi Commodity Exchange (MCX), gold opened at Rs 1,28,134 per 10 grams, up Rs 1,126 or 0.89%, while silver surged Rs 1,996 or 1.27% to trade at Rs 1,58,600 per kilogram.

U.S. West Texas Intermediate futures were down 21 cents, or 0.4%, at \$57.33, while Brent crude futures fell 24 cents, or 0.4%, at \$61.05 a barrel.

The rupee rose 9 paise to close at 87.93 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 87.94 against the US dollar.

06.33 GS 2035 Opened at 6.5104 went High at 6.5011 made a Low of 6.5245 and it Closed at 6.5040.

Global Market Indicators

SYMBOL	17-10-2025	16-10-2025	%CHANGE
DOW JONES	46,191	45,952	0.52
NASDAQ	22,680	22,563	0.52
S&P 500	6,664	6,629	.53
NIKKEI 225	47,582	48,278	(1.44)
GOLD(Per OUNCE)	4,249	4,325	(1.77)
CRUDE OIL(\$ Per BBL)	61.29	61.06	0.38
EUR/USD	1.17	1.17	(0.31)
US 10 Years (%)	4.01	3.98	3 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	20-10-2025	17-10-2025	%CHANGE
NIFTY 50	25,843.15	25,709.85	0.52
BSE Sensex	84,363.37	83,952.19	0.49
NIFTY BANK	58,033.20	57,713.35	0.55
EUR/INR	102.4504	102.5360	-0.08
USD/INR	87.8690	87.9540	-0.10
G-SEC 3 Years	5.845	5.817	0.48
5 years	6.113	6.119	-0.10
10 years	6.508	6.506	0.03

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	16-10-2025	15-10-2025
Avg. Call Rate (%)	5.40	5.37
Vol. Traded (Rs. million)	1,78,037	1,89,443
Net banking system liquidity o/s* (Rs. million)	(14,11,327)	(13,01,910)
	17-10-2025	16-10-2025
T-Bills 91 days (%)	5.43	5.43
182 days (%)	5.53	5.52
364 days (%)	5.53	5.52

SOURCE: CARE RATING

Commodity Market

INDEX	17-10-2025	16-10-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,27,008	1,29,852	-2.19
SILVER (Rs Per KG)	1,56,604	1,67,663	-6.60
CRUDE OIL (Rs Per BBL)	5,053	5,066	-0.26

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.53	6.52	7.23	7.27	8.50	9.03
1 Year	5.57	6.63	7.34	7.38	8.61	9.14
3 Year	5.74	6.84	7.55	7.59	8.82	9.35
5 Year	6.13	6.88	7.69	7.72	8.96	9.49
10 Year	6.51	7.12	7.93	7.96	9.20	9.73ss

G-sec and corporate bonds data as of 15th October *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054