

At Close, the Sensex was up 95.71 points or 0.16% at 59,202.90, and the Nifty was up 51.70 points or 0.30% at 17,564.00. About 1597 shares have advanced, 1721 shares declined, and 129 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 0.33%, to 30,424, while the S&P 500 Index fell 0.67%, to 3,695 and the NASDAQ Composite Index lost 0.85%, to 10,681.

On the Multi-Commodity Exchange (MCX), Gold contracts were trading lower 0.03 percent at Rs 50,891 per 10 gm. silver added 0.02 percent at Rs 57,335 a kilogram.

U.S. West Texas Intermediate crude rose 34 cents, or 0.4%, to \$85.89 per barrel. Brent crude futures fell 28 cents, or 0.3%, to \$92.13 a barrel.

The Indian rupee will fall further against the U.S. dollar. The rupee slipped to a record low of 83.2150. It is likely to fall further to 84.50.

06.54 GS 2032 Opened at 7.5425 went High at 7.5076 made a Low of 7.5505 and it Closed at 7.5096.

Global Market Indicators

| SYMBOL | 19-10-2022 | 18-10-2022 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 30,424 | 30,524 | -0.33 |
| NASDAQ | 10,681 | 10,772 | -0.85 |
| S&P 500 | 3,695 | 3,720 | -0.67 |
| NIKKEI | 27,257 | 27,156 | 0.37 |
| GOLD(\$ Per OUNCE) | 1,633 | 1,654 | -1.27 |
| CRUDE OIL(\$ Per BBL) | 92.95 | 90.58 | 2.62 |
| EUR/USD | 0.97 | 0.98 | -1.02 |
| US 10 Years | 4.15 | 4.03 | 12 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 20-10-2022 | 19-10-2022 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 17,563 | 17,512 | 0.30 |
| BSE Sensex | 59,202 | 59,107 | 0.16 |
| NIFTY BANK | 40,099 | 40,373 | -0.68 |
| EUR/INR | 81.1804 | 81.1642 | 0.07 |
| USD/INR | 82.7310 | 83.0430 | -0.33 |
| G-SEC 3 Years | 7.308 | 7.235 | -0.10 |
| 5 years | 7.402 | 7.383 | 0.35 |
| 10 years | 7.477 | 7.450 | 0.35 |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 19-10-2022 | 18-10-2022 |
|---------------------------------|------------|------------|
| Avg. Call Rate(%) | 6.09 | 6.16 |
| Vol. Traded (Rs.Cr.) | 1,08,560 | 11,3057 |
| Net banking system liquidity/s* | (64,373) | (3,00,033) |
| T-Bills 91 days^ | 6.31 | 6.20 |
| 182 days^ | 6.66 | NA |
| 364 days^ | 6.87 | 6.86 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 19-10-2022 | 18-10-2022 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 50,199 | 50,414 | -0.43 |
| SILVER (Rs Per KG) | 56,014 | 56,354 | -0.60 |
| CRUDE OIL (Rs Per BBL) | 7,033 | 6,888 | 2.11 |

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

| 10 YEARS | PSU, FIs & Banks | NBFCs | Corporates |
|----------|------------------|-------|------------|
| AAA | 0.15 | 0.43 | 0.44 |
| AA+ | 0.57 | 0.92 | 0.84 |
| AA | 0.85 | 1.19 | 1.22 |
| AA- | 1.32 | 1.64 | 1.56 |
| A+ | 2.07 | 3.39 | 2.81 |
| A | 2.32 | 3.64 | 3.06 |
| A- | 2.57 | 3.89 | 3.31 |
| BBB+ | 3.07 | 4.39 | 4.06 |
| BBB | 3.32 | 4.64 | 4.31 |
| BBB- | 3.82 | 5.14 | 4.81 |

SOURCE: CARE RATING