

At close, the Sensex was up 446.21 points or 0.52 percent at 85,632.68, and the Nifty was up 139.50 points or 0.54 percent at 26,192.15. About 1764 shares advanced, 2224 shares declined, and 167 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average rose 0.10 percent to 46,139, while the S&P 500 Index climbed 0.38 percent to 6,642, and the Nasdaq Composite Index rose 0.59 percent to 22,564.

On the Multi Commodity Exchange (MCX), gold futures declined by Rs 600 to Rs 1,26,700 per 10 grams, while silver futures slumped by Rs 2,000 to Rs 1,58,000 per kilogram.

U.S. West Texas Intermediate crude futures rose 24 cents, or 0.40%, to \$59.68. Brent crude futures climbed 21 cents, or 0.33%, to \$63.72 a barrel.

The rupee depreciated 23 paise to close at 88.71 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 88.63, touching an intra-day low of 88.74.

06.33 GS 2035 Opened at 6.5360 went High at 6.5316 made a Low of 6.5505 and it Closed at 6.5324.

Global Market Indicators

SYMBOL	19-11-2025	18-11-2025	%CHANGE
DOW JONES	46,139	46,092	0.10
NASDAQ	22,564	22,433	0.59
S&P 500	6,642	6,617	0.38
NIKKEI 225	48,538	48,703	(0.34)
GOLD(Per OUNCE)	4,081	4,032	0.32
CRUDE OIL(\$ Per BBL)	63.51	63.84	(2.13)
EUR/USD	1.15	1.16	(0.37)
US 10 Years (%)	4.13	4.12	1 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	20-11-2025	19-11-2025	%CHANGE
NIFTY 50	26,192.15	26,052.65	0.54
BSE Sensex	85,632.68	85,186.47	0.52
NIFTY BANK	59,347.70	59,216.05	0.22
EUR/INR	102.1543	102.0988	0.05
USD/INR	88.6910	88.4430	0.28
G-SEC 3 Years	5.824	5.816	0.24
5 years	6.215	6.198	0.27
10 years	6.537	6.534	0.08

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	18-11-2025	17-11-2025
Avg. Call Rate (%)	5.37	5.36
Vol. Traded (Rs. million)	1,65,802	1,62,044
Net banking system liquidity o/s* (Rs. million)	(17,51,078)	(18,76,969)
	20-11-2025	19-11-2025
T-Bills 91 days (%)	5.38	5.38
182 days (%)	5.56	5.55
364 days (%)	5.55	5.54

SOURCE: CARE RATING

Commodity Market

INDEX	19-11-2025	18-11-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,23,051	1,22,640	0.34
SILVER (Rs Per KG)	1,55,107	1,54,644	0.30
CRUDE OIL (Rs Per BBL)	5,236	5,360	-2.31

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.54	6.47	7.18	7.22	8.45	8.98
1 Year	5.58	6.66	7.37	7.41	8.64	9.17
3 Year	5.92	6.76	7.47	7.51	8.74	9.27
5 Year	6.21	6.83	7.64	7.67	8.91	9.44
10 Year	6.53	7.11	7.92	7.95	9.19	9.72

G-sec and corporate bonds data as of 19th November *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054