

At close, the Sensex rose 117.54 points or 0.16 percent to settle at 75,318.39, while the Nifty gained 41 points or 0.17 percent to close at 23,659.00.

At the close of the NYSE, the Dow Jones Industrial Average shed 322.24 points, or 0.65%, to close at 49,363.88. The S&P 500 closed down 0.67%, ending at 7,353.61, while the Nasdaq Composite finished 0.84% lower at 25,870.71.

On the Multi Commodity Exchange (MCX), gold futures were down Rs 1,121 at Rs 1,57,959 per 10 grams. Silver futures dipped Rs 2,889 or 1% to Rs 2,67,230 per kg.

U.S. West Texas Intermediate futures were down 27 cents, or 0.3%, to \$103.88. Brent crude oil futures fell 45 cents, or 0.4%, to \$110.83 a barrel.

The rupee fell to a record low of Rs 96.52 per dollar, as compared to Rs 96.35 per dollar in the previous trading session. The rupee had opened at Rs 96.37 per dollar, and moved within a 25-paise range throughout the day.

06.48 GS 2035 Opened at 7.1315 went High at 7.0707 made a Low of 7.1422 and it Closed at 7.0761.

Global Market Indicators

SYMBOL	19-05-2026	18-05-2026	%CHANGE
DOW JONES	49,364	49,686	(0.65)
NASDAQ	25,871	26,091	(0.84)
S&P 500	7,354	7,403	(0.67)
NIKKEI 225	60,551	60,816	(0.44)
GOLD(Per OUNCE)	4,481	4,566	(1.86)
CRUDE OIL-BRENT (\$ Per BBL)	111.28	112.1	(0.73)
EUR/USD	1.16	1.17	(0.44)
US 10 Years (%)	4.67	4.62	5 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	20-05-2026	19-05-2026	%CHANGE
NIFTY 50	23,659.00	23,618.00	0.17
BSE Sensex	75,318.39	75,200.85	0.16
NIFTY BANK	53,562.20	53,409.15	0.29
EUR/INR	112.3386	112.0699	0.24
USD/INR	96.8100	96.5220	0.30
G-SEC 3 Years	6.610	6.585	0.36
5 years	6.872	6.928	-0.81
10 years	7.068	7.111	-0.60

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	18-05-2026	15-05-2026
Avg. Call Rate (%)	5.18	4.87
Vol. Traded (Rs. million)	1,73,033	10,678
Net banking system liquidity o/s* (Rs. million)	(18,24,346)	(24,82,216)
	19-05-2026	18-05-2026
T-Bills 91 days (%)	5.43	5.45
182 days (%)	5.63	5.64
364 days (%)	5.80	5.79

SOURCE: CARE RATING

Commodity Market

INDEX	19-05-2026	18-05-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,59,080	1,59,401	-0.20
SILVER (Rs Per KG)	2,70,119	2,76,651	-2.36
CRUDE OIL (Rs Per BBL)	10,027	10,322	-2.86

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.65	7.59	8.33	8.38	9.61	10.09
1 Year	6.10	7.82	8.56	8.61	9.84	10.32
3 Year	6.61	7.92	8.66	8.71	9.94	10.42
5 Year	6.90	7.93	8.77	8.82	10.05	10.53
10 Year	7.11	7.94	8.78	8.83	10.06	10.54

G-sec and corporate bonds data as of 19th May *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055